HELLENIC REPUBLIC ASSET DEVELOPMENT FUND

INVESTING IN DEVELOPMENT

22PROC010060105 2022-02-15

HELLENIC REPUBLIC ASSETS DEVELOPMENT FUND S.A.

INVITATION TO SUBMIT AN EXPRESSION OF INTEREST

FOR THE SUB-CONCESSION OF THE RIGHT TO CONSTRUCT, OPERATE, MANAGE, MAINTAIN AND EXPLOIT THE CORFU TOURIST PORT (MEGA YACHTS MARINA)

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1. INTRODUCTION – SCOPE OF THE TENDER PROCESS

1.1 The Hellenic Republic Asset Development Fund S.A. (the "**HRADF**" or the "**Fund**") is a Société Anonyme established pursuant to law 3986/2011 (the “**Founding Law**”) (Government Gazette A152/01.07.2011) whose entire share capital is owned by the company under the corporate name “Hellenic Corporation of Assets and Participations S.A.”, (the “**HCAP**”), which was established pursuant to law 4389/2016 (Government Gazette A94/27.05.2016). HCAP is wholly owned by the Hellenic Republic (“HR”).

1.2 According to article 1 paragraph 1 of the Founding Law, the Fund was established with the scope to develop the assets of the Greek State (**the Greek State**) and of public entities and companies, whose share capital is fully owned, directly or indirectly, by the HR or by public entities, in accordance with the privatisation program mentioned in paragraph 1.3 below, as currently updated and in force.

1.3 Law 3985/2011 (Government Gazette A151/01.07.2011) approved the "Medium Term Fiscal Strategy Framework 2012-2015", which includes the 2011-2015 privatisation program (Chapter II, Part II, Privatisation), while law 4046/2012 (Government Gazette A28/14.02.2012) approved the content of the Memorandum of Economic and Financial Policy and updated the privatisation program as Annex IV of this law.

1.4 In this respect, by virtue of decision No 222/5.11.2012 (Government Gazette B2996/12.11.2012) of the Inter-ministerial Committee for Restructuring and Privatisations, the shares corresponding to 100% of the share capital of the 10 non-listedPort Authorities Sociétés Anonymes were transferred free of consideration to the Fund, including, *inter alia*, of the “Corfu Port Authority S.A.” (the “**OLKE S.A.**” or OLKE).

1.5 Furthermore, article 3 of law 4336/2015 (Government Gazette A 94/14.08.2015) ratified the content of the Budgetary Objectives and Structural Reform Agreement and the annexes thereto (Paragraph C – Memorandum of Understanding for a three-year European Stability Mechanism program), paragraph 4.4 of which includes arrangements related to the implementation of the privatisation program. The Fund’s Asset Development Plan, as approved by the decision dated 05.11.2021 of the Fund’s Board of Directors and the decision No. 4/25.10.2021 of the Government Council for Economic Policy (Government Gazette B 5240/12.11.2021), includes, *inter alia*, the development of the Tourist Port of OLKE S.A.

1.6 By virtue of an agreement, dated 04.02.2003, concluded between the OLKE S.A. and the Greek State, in execution of article 24th of law 2932/2001 (Government Gazette A 145/27.07.2001) (the “**Concession Contact**”), the right to use and operate the buildings, land and facilities of the port land-side zone of the OLKE S.A. was conceded to the OLKE S.A. such right extending, *inter alia*, to any amendment/expansion of the Port Zone which might be determined through regulatory acts. According to the provisions of paragraphs 4.1 and 4.2 of the Concession Contract, as amended by article 12 of law 4664/2020 (Government Gazette A 32/14.02.2020), the agreed duration of the Concession Contract is sixty (60)years, expiring on February 4, 2063. The Concession Contract and its appendices were ratified by article 1 of law 4597/2019 (Government Gazette A35/2019). As per article 2 ofthe same law, the above right includes the use and operation for purposes related to the provision of port services and facilities, and the sub-concession of the same right or part thereof to third parties, without prejudice to the provisions of paragraph 2 article 2 of the same law. Pursuant to said provisions, the right of sub-concession to third parties through sub-concession agreements of specific operational units and/or port operations and services of the port and other facilities in the area of responsibility of the 10 Port Authorities S.A, including OLKE S.A., is transferred without consideration to the Fund. According to article 2 paragraph 5 of the same law, the sub-concession to third parties is subject to the duration limitation of the Concession Contract.

1.7 By virtue of its decision of the Board of Directors of the Fund, dated 10.02.2022 (the "**Decision**") decided the award of a contract (the **"Sub-concession Contract"** or **"Sub-concession"**) for the sub-concession of the right to construct, operate, manage, maintain and exploit (**the "Right")** an area of a surface of 39,400 sq.m minimum**,** corresponding to the existing spatial planning of the Tourist Port of Corfu (**the "Marina Mega Yachts" or "Marina"**), by virtue of the Ministerial Decision of the Ministry of Tourism no 7630/2008 (Government Gazette TAAPT168/13.05.2008, and 100,000 sq.m maximum, save the final Decision of the Fund with regard to the amendment of the existing spatial planning boundaries**.** To that purpose, the Fund decided the launch of an International Tender Process (**the "Tender Process" or the "Tender")** in two phases**,** for the nomination of the Investor to whom the Right shall be awarded **(the "Transaction").** Further, the terms and conditions of phase A' of the Tender Process and this Invitation (**the "Invitation")** determined.

The exact perimeter of the area to be sub-conceded shall be defined in phase B' of the Tender, pursuant to the expansion of the OLKE port land zone boundaries and the updated master plan of OLKE SA ΟΛΚΕ Α.Ε. The licensed Marina appears in Annex C of the Invitation.

1.8 The duration of the Sub-concession Contract shall be equal to at least 35 years (**the Sub-Concession Term**).

1.9 The Sub-Concessionaire is expected to undertake the risk of the construction, development, financing, management, maintenance and operation of the Marina as well as to obtain the necessary approvals and permissions.

1.10 Further, by virtue of paragraph 1 of article 4 of law 4597/2019, in addition and regardless of the financial consideration payable to the Fund, the Sub-Concessionaire is also responsible for the payment of a countervailing duty (antistathminstiko telos) to OLKE SA, which in any case cannot exceed 5% of the annual gross revenues of the Sub-Concessionaire. Pursuant to paragraph 2 of article 4 of law 4597/2019, as amended by law 4664/2020, the relevant Joint Ministerial Decision of the Ministries of Economy and of Shipping and Island Policy should be published the later sixty (60) days before the date of submission of binding offers.

1.12 The Fund has appointed "ERNST AND YOUNG Société Anonyme for the Provision of Advisory Services" as its financial advisor, "KLC Law Firm" as its legal advisor, "Doxiadis Associates, Consultants on Development and Ekistics S.A.", as its technical advisor and "Port Consultants Rotterdam B.V.", as its commercial advisor (together, the "**Advisors**").

1.13 The contact details of the Fund, which is launching the Tender Process, are as follows:

Address: 6 Karagiorgi Servias St, 105 62, Athens, 8th Floor
Tel. +302103274400
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email: tender@hraf.gr
Web: www.hradf.com
Contact person: Mrs. Chryssoula Rallia

2. CORFU MEGA-YACHTS MARINA OVERVIEW

According to the existing spatial planning decision of the Mega Yacht Marina, which was approved by the Ministry of Tourism on 17/4/2008 (GG 168/ ΑΑΠ/ 10-5-08), the licensed marina is located to the west of the port, near the passengers' terminal. It can accommodate 98 yachts up to 140 m and has a land zone of 39,400 sq.m, while following the envisaged expansion the Marina will cover a land zone area of a maximum 100,000 m^2 approximately. The berth distribution, the allowable facilities at the land zone and the relative building terms of the licensed Marina are also given in the above-mentioned Ministerial Decision and the layout and the berth distribution are given in Annex C.

The Marina is subject to OLKE S.A. competence on the basis of the Concession Contract in combination with the aforementioned Decision

3. OVERVIEW OF THE TENDER PROCESS

3.1 The Tender Process is governed by law 4413/2016, by which Directive 2014/23/EU of the European Parliament and the Council on the award of concession agreements has been incorporated into the Greek legislation, as amended and in force (the **"Law on award of Concession Agreements**"), as applicable to the Fund, and the Fund Regulatory Framework and the publication of this Invitation signals the launch of the Process to be carried out in two (2) phases, as described below.

3.2 The first phase of the Tender Process ("**Phase A**") shall be conducted pursuant to the terms of this Invitation and referred hereinafter.

3.3 During Phase A, eligible investors, natural or legal entities, consortia, joint ventures or groups of legal and/or natural persons (hereinafter referred to as"**Interested Parties**" and each one separately as "**Interested Party**"), shall express their interest by submitting a relevant written letter (the "**Expression of Interest Letter**") (hereinafter referred to together with the Supporting Documents mentioned in paragraph 5.3 and Annex A hereof as "**Expression of Interest**" or "**EoI**"), according to the provisions of this Invitation, for entering into a Sub-concession contract regarding the Asset for the Sub-concession Term. The purpose of Phase A is to select the Interested Parties that meet the Conditions of Participation and the Prequalification Criteria, according to paragraph 4.2 hereof.

3.4 The Fund will evaluate the Expressions of Interest submitted and will invite all InterestedParties who meet the aforementioned, to participate in the second phase of the Tender Process ("**Phase B**") as described in summary below. Interested Parties selected as prequalified investors (the **"Prequalified Investors"**) will be notified in writing and be invited to participate in Phase B. Interested Parties who have not qualified will be notified in writing on the reasons of their disqualification.

3.5 Phase B of the Tender Process will be conducted upon the terms and conditions of the Request for Binding Offers which shall be issued in Phase B and will provide a detailed time frame of Phase B as well as the criteria for the selection of the Prequalified Investor with whom the Fund will execute the Sub- concession Contract (the "**Preferred Investor**"). An outline of Phase B is cited below without prejudice to the more specific terms and conditions to be finally included in the RfBO.

3.6 In order to participate in Phase B, the Prequalified Investors will be invited to sign a No Disclosure Agreement (the **"NDA"**) according to the relevant template to be provided by the Fund. In case of a consortium / joint venture or group of persons, the NDA may be signed either by all members of the consortium / joint venture or group of persons or by a common duly authorized representative thereof to sign on their behalf including for the avoidance of doubt the common representative duly appointed according to paragraph 5.1 herein.

3.7 Following the execution of the NDA, the Prequalified Investors shall be entitled to:

- receive the Request for Binding Offers;
- gain access to information material (the "**Information Material**") related to the Asset and the Transaction;

- carry out site visits to the Marina (the "**On-Site Visit**"), according to the procedure and terms to be provided in the RfBO, in the presence of representatives of the Fund and/or its Advisors and/or OLKE;
- provide non-binding comments on the draft(s) of the Sub-concession Contract which will be made available to the Prequalified Investors upon or after the announcement of the RFBO. The Fund, following consultation with the Greek State, may accept or reject such comments, in whole or in part, at its absolute discretion;
- submit binding financial offers together with the relevant financial commitments and other supporting material, as it will be described in the RfBO.

3.8 The Sub-Concession Contract will be signed between the Greek State, the Fund, OLKE S.A. and the Preferred Investor according to the provisions of article 3 of law 4597/2019 as in force. For the purposes of executing the Sub-concession Contract, the Preferred Investor shall establish a Special Purpose Vehicle (SPV) in the form of a Société Anonyme under the laws of Greece with its seat in Greece. Where the Preferred Investor is a consortium / joint venture or a group of persons, the members thereof shall participate in the share capital of the SPV with the same stake declared to the Fund during the Tender Process no later than the Relevant Date.

4. ELIGIBILITY AND PREQUALIFICATION CRITERIA

4.1 ELIGIBILITY REQUIREMENTS

A. General Requirements

Interested Parties are eligible to participate in the Tender Process and submit their Expression of Interest provided that they meet the terms and requirements set out in this Invitation.

Interested Parties who participate in the Tender Process in the form of a consortium / joint venture or group of persons are not required to assume a specific legal form in order to submit an Expression of Interest.

The Expressions of Interest of the Interested Parties must be accompanied by the Supporting Documents specified in Annex A hereof, as applicable. Interested Parties that do not meet one or more of the requirements set out in this paragraph and in Annex A, with the exception of the provisions of paragraph 4.2.4 for the Technical Capacity Criteria, or make a false or inaccurate statement, will be disqualified. In the event of a consortium / joint venture or group of persons, each member of the consortium / joint venture or group of persons must meet the requirementsset out in paragraph 4.2.2 below and paragraph 1 of Annex A.

Each Interested Party may participate in the Tender Process and submit only one Expression of Interest. A member of a consortium / joint venture or group of persons may not participate in more than one consortium / joint venture or group of persons submitting an Expression of Interest, nor may a member of a consortium / joint venture or group of persons submit at the same time a separate Expression of Interest as a single Interested Party. In addition, in case anyInterested Party or a member of a consortium / joint venture or group of persons relies on the financial and/or technical capacity of a third party (the "**Third Party**") to meet the Financial Capacity Criterion pursuant to paragraph 4.2.3 or the Technical Capacity Criteria pursuant to paragraph 4.2.4 respectively, such Third Party may not provide its financial or technical resources to any other Interested Party or member of a consortium / joint venture or group of persons. Non-compliancewith this clause shall result in the immediate disqualification of all the Interested Parties involved.

An Affiliate (as defined below) of an Interested Party or, in the event of a consortium / joint venture or group of persons, an Affiliate of a member of a consortium / joint venture or group of persons may not participate in the Tender Process, either by submitting a separate Expressionof Interest (in case that it participates in the Tender Process as a single Interested Party) or by participating in a consortium / joint venture or group of persons submitting a separate Expression of Interest, unless the Affiliates submit evidence, in a manner satisfactory to the Fund, to substantiate that their submitted EoIs, although separate, have not been influenced byone another. Non-compliance with this clause shall result in the immediate disqualification of all the Interested Parties involved.

For the purposes of this Invitation, an "Affiliate" means any legal entity which, directly or indirectly is in control of, or controlled by, or is under common control with, the Interested Party or the member of a consortium / joint venture or group of persons (as applicable). For the purposes of the aforementioned definition, "control" means the power, directly or indirectly; (i) to vote, or direct the voting of more than 50% of the voting rights of such person or (ii) to direct or cause the direction of the management and policies of such a person, whether by contract or de facto.

Interested Parties residing in or having their statutory or actual seat or establishment in Non-Cooperative Countries, as such are set out in article 65 of the Greek Income Tax Code (law 4172/2013, as amended and in force, Government Gazette A 167/23.07.2013) and are listed in the Ministerial Decision No. 1186/2021 of the Minister and Deputy Minister of Finance (Government Gazette B 3852/2021) issued according to the said provisions or any other relevant ministerial decision issued pursuant to such legislative provision updating the list of

Countries with Preferential Tax Regime / Non Cooperative Countries, may not participate in the Tender Process, either separately or as members of consortium / joint venture or group of persons or as partners or shareholders holding more than 1% of the share capital of a legal entity being an Interested Party or member of a consortium / joint venture or group of persons. The above requirements apply mutatis mutandis to any Third Party, which will place at the disposal of such Interested Party and / or consortium member the financial resources necessary to meet the Financial Capacity Criterion pursuant to paragraph 4.2.3. and to any person having a direct or indirect controlling interest, whether by contract or de facto, in such Third Party.

The Fund may exclude an Interested Party, if such Interested Party and, in case of a consortium / joint venture or group of persons, a member of a consortium / joint venture or group of persons, is seated in a country (a) with which the Greek State has no diplomatic or commercial relationships due to a relevant decision of the Greek State and / or (b) which is identified in the two public documents that are issued by the Financial Action Task Force (FATF) three times a year, namely (i) the "*Jurisdictions under Increased Monitoring*" and (ii) the "*High – Risk Jurisdictions subject to a Call for Action*".

The Fund may also exclude an Interested Party, if such Interested Party and, in case of a consortium / joint venture or group of persons, a member of a consortium / joint venture or group of persons is subject to UN sanctions and/or EU restrictive measures implemented pursuant to any EU Regulation based on article 215 of the Treaty on the Functioning of the European Union (OJ C 326, 26.10.2012, p. 47-390) or Decision adopted in theframework of EU's Common Foreign and Security Policy.

The Fund may also exclude, at any stage of the Tender Process and until completion of the Transaction, after consultation with the Greek State, any Interested Party on grounds of the protection of the interests of the Greek State's national security. The above terms and requirements apply also to any Third Party and to any person having a direct or indirect controlling interest, whether by contract or de facto, in the Interested Party and / or any members of a consortium / joint venture or group of persons and / or such Third Party.

To this effect, the Fund, during the course of the Tender Process may require at its discretion any information evidencing details of the Interested Party's and/or Third Party's shareholding/partnership structure up to the ultimate beneficial owner of its capital (and in case Interested Parties are Consortia, the above details of the members of a consortium / joint venture of group of persons thereof).

In view of the above, Interested Parties should bear in mind that the Transaction is subject to the general rules regarding national security and national defense and should expect that the Sub-Concession Contract, as well as (potentially) its ratification law, may contain provisions (including representations, warranties, transfer restrictions, undertakings and termination events) associated with the direct and indirect shareholding structure of the SPV.

HRADF, or any of its Advisors or representatives or employees or executives thereof, are released from any liability or obligation to pay any expenses or costs incurred by any Interested Party, consortium / joint venture or group of persons or by any member of the consortium /joint venture or group of persons, due to a disqualification. No person acquires any right or claim for compensation of any kind by reason of this Invitation or the participation in the Tender Process against HRADF or the Advisors or representatives or employees or executives thereof for any reason or cause, including any error or inaccuracy or omission, by this Invitation.

B. Consortium / Joint venture or group of persons

In case of a consortium / joint venture or group of persons, each member shall participate in the consortium / joint venture or group of persons by at least ten percent (10%) (the **"Minimum Participation Stake"**) and the consortium / joint venture or group of persons must designate one of its members as a leader (the "**Lead Member**") a participation percentage of at least thirty four percent (34%) (the **"Minimum Lead Member Participation Stake"**). Subject to any permitted change as set out in part C below, and any further details to be set out in the RFBO, the Lead Member must hold the Minimum Lead Member Participation Stake in the consortium / joint venture or group of persons for the entire Tender Process, otherwise such consortium / joint venture or group of persons will be disqualified from the Tender Process. If a consortium / joint venture or group of persons is nominated as the Preferred Investor, the Lead Member must retain a stake of at least 34% in the shareholding of the SPV which will enter into the Sub-concession Contract and for a minimum lock-up period to be specified thereto and subject to any exceptions set out in the Sub-concession Contract.

The Lead Member must be duly authorised by the other members of the consortium / joint venture or group of persons to represent and bind the consortium / joint venture or group of persons during the entire Tender Process and in all matters relating to the Tender Process and the Transaction.

An Interested Party participating as a single legal entity or a Lead member in a consortium / joint venture or group of persons can be substituted by an affiliated company as such company is defined above.

It is noted that all members of consortia / joint ventures or groups of persons are jointly and severally liable to the Fund throughout the Tender Process for their compliance with its the terms and up to the signing of the Sub-concession Contract.

Non-compliance with the conditions set out above shall result in the disqualification of the consortium / joint venture or group of companies.

C. Changes to the composition of a consortium / joint venture or group of persons.

Following the submission of the EoI and until the issuance of the Fund's decision on the nomination of the Prequalified Investors, no changes to the composition of a consortium / joint venture or group of persons shall be permitted, nor the establishment of a consortium / joint venture or group of persons by an individual Interested Party (single Interested Party).

Following release of the Request for Binding Offers, changes affecting Prequalified Investors may be permitted, if and to the extent specifically provided therein.

No merger between Prequalified Investors is allowed.

Prequalified Investors may proceed to changes to the composition of a consortium / joint venture or group of persons in the following cases: a) exit of an existing member or members or entry of a new member or members, b) internal redistribution of participation percentages, c) establishment of a consortium / joint venture orgroup of persons, to the extent that they participate in the Tender Process as a single InterestedParty, d) in case of dissolution of a consortium/joint venture orgroup of persons any member thereof may either submit a binding offer as a Single Interested Party, provided that said member of a dissolved prequalified consortium/joint venture/group of persons met itself all Prequalification Criteria, or create a new consortium/joint venture/group of persons with new members.

In all the above cases, changes are permitted exclusively subject to the following conditions, cumulatively applied, as they will be set out in more details in the RfBO.

(i) The change must be notified to the Fund in writing up to a specific date prior to the date of submission of the binding offers (as such date will be stipulated in the RfBO) (the "Relevant Date"), and shall be subject to the prior consent of the Fund. In case of entry of a new member, such new member must participate in the consortium / joint venture or group of persons with at least the Minimum Participation Stake and meet the Personal Status Criteria. The notification of the entry of a new member must be accompanied by the relevant Supporting Documents set out in paragraph 1 of Annex A. Moreover, such new member shall accede to the confidentiality agreement. In case d of the previous paragraph d) the new consortium/joint venture/group of persons must submit the relevant Supporting Documents set out in paragraph 1 of Annex A for each new member of the consortium/joint venture/group of persons.

No entry of a new member shall be allowed after the Relevant Date.

(ii) Subject to item (vii) hereof, the Lead Member remains the same and with at least the Minimum Lead Member Participation Stake. In case that a single Prequalified Investor establishes a consortium / joint venture or group of persons, it must be designated as the Lead Member thereof.

(iii) In case of internal redistribution of participation percentages, each member remains withat least the Minimum Participation Stake.

(iv) The consortium / joint venture or group of persons, under its new structure, will meet orcontinue to meet (as applicable) all the Prequalification Criteria set out in paragraph 4.2.

(v) The Request for Binding Offers may set out limitations to the possibility of the PrequalifiedInvestor:

(a) in case that the Prequalified Investor is a consortium / joint venture / group of persons, to add as a member of a consortium / joint venture or group of persons one or more economic operators which have acted as a Lead Member in a different consortium / joint venture or group of persons that submitted an EoI but was not selected as a Prequalified Investor,

(b) in case that the Prequalified Investor is a single entity, to set up a consortium / joint venture or group of persons with one or more economic operators which have acted as aLead Member in a different consortium / joint venture or group of persons that submittedan EI but was not selected as a Prequalified Investor.

(vi) No changes in the composition of the consortium / joint venture or group of persons shall be permitted after the Relevant Date, other than those regarding (1) any changes in the percentage participation of the members of the consortium / joint venture or group of persons or (2) the exit of an existing member from the consortium / joint venture or group of person or (3) any substitution by an Affiliate as per item (vii) hereof under the following conditions, which apply cumulatively:

(a) the change shall be subject to the prior consent of the Fund;

(b) subject to item (vii) hereof, the exiting member is not the Lead Member;

(c) in case of internal redistribution of participation percentages, each member remains with at least the Minimum Participation Stake and

(d) the consortium / joint venture or group of persons continues to meet all the Prequalification Criteria as set out in paragraph 4.2 following such a change in the composition of the consortium / joint venture or group of persons.

(vii) Notwithstanding the above, the Prequalified Investors may be permitted to be substituted by an Affiliate as it will be further stipulated in the RfBO and, in any case, under the following conditions which apply cumulatively:

(a) the change shall be subject to the prior consent of the Fund;

(b) such Affiliate meets the Personal Status Criteria and the notification of such entry must be accompanied by the Supporting Documents set out in paragraph 1 of Annex A;

(c) the Prequalified Investor / consortium / joint venture or group of persons continues tomeet all the Prequalification Criteria set out in paragraph 4.2. following such substitution and

(d) such Affiliate shall accede to the confidentiality agreement.

Any breach of the conditions as set out above results in the disqualification of the Prequalified Investor from the Tender Process. For the avoidance of doubt, it is clarified that in case that theFund does not consent to a change to the composition of a consortium / joint venture or a groupof persons as above, the Prequalified Investor (either a consortium / joint venture/group of persons and/or a single Prequalified Investor) may still submit a binding offer in its prior structure.

4.2 CONDITIONS OF PARTICIPATION - PREQUALIFICATION CRITERIA

4.2.1 Prequalification Criteria

The Conditions of Participation refer to the personal status criteria, as set out in paragraph 4.2.2 below, while Financial Standing Capacity of the Interested Parties is a Prequalification Criterion,as set out in paragraph 4.2.3 below and the Technical Capacity Criteria as defined and set out in paragraph 4.2.4 below.

The Personal Status and Financial Standing Criteria must be met by the Interested Parties upon submission of their EoI and throughout the Tender Process. The Technical Capacity Criteria must be met by the Interested Parties upon submission of their binding offers in Phase B according to the relevant terms of the Request for Binding Offers. Further information about the time period for which the Financial and Technical Capacity Criteria shouldbe fulfilled, will be provided in the Request for Binding Offers.

4.2.2 Personal Status Criteria

Interested Parties must cumulatively meet the Personal Status Criteria described in this paragraph and paragraph 1 of Annex A hereof (the "**Personal Status Criteria**"), according to article 39 of the Law on award of Concession Agreements and prove them as described in paragraph 1 of Annex A hereof.

In the case of a consortium / joint venture or group of persons, each member of the consortium / joint venture or group of persons, must also demonstrate compliance with the Personal StatusCriteria.

If the Interested Party or a Consortium Member is a private equity firm or a fund the Personal Status Criteria must be met by itself (if it has legal personality) and by its investment /fund manager and/or general partner (depending on the form of suchprivate equity firm or fund) and the authorized representatives of that investment / fund manager or general partner.

Any Interested Party which fails to satisfy any of the requirements set out in this paragraph andin paragraph 1 of Annex A, will be disqualified from the Tender Process.

An Interested Party will be disqualified from the Tender Process if at any time of the Tender Process it is demonstrated that the Interested Party, or in case of a consortium / joint venture or group of persons, any of the members of the consortium / joint venture or group of persons, is, due to actions or omissions before or during the Tender Process, in one of the following situations:

(a) The Interested Party has been the subject of a conviction by final judgement for any of the criminal acts listed in subparagraph 3 of paragraph 1.1 of Annex A hereof. Such disqualification applies also to the members of the board of directors, managerial or supervisory body of any Interested Party submitting an EoI, as well as to any persons that have power of representation, decision making or control at the Interested Party, according to the fourth paragraph of article 39 of the Law on award of Concession Agreements (hereinafter the "**Affected Persons**"). For the avoidance of doubt, it is clarified that with regards to Greek corporate entities, as Affected Persons are meant, in any case and without limiting the Fund's right to request clarifications and / or additional information as per paragraph 5.4 hereof: (i) in the limited liability companies ("Ε.Π.Ε."), the private companies ("Ι.Κ.Ε.") and the personal companies (i.e., the general partnerships ("Ο.Ε.") and the limited partnerships ("Ε.Ε."), the administrators and (ii) in the sociétés anonymes ("Α.Ε.") the Managing Director (CEO) as well as all the members of the Board of Directors;

(b) The Interested Party is in breach of its obligations relating to the payment of taxes or social security contributions and where this has been established by a judicial or administrative decision having final and binding effect according to the legal provisions of the country of origin/incorporation/registered seat (as appropriate) and/or the Fund can demonstrate by any appropriate means that the Interested Party is in breach of its obligations relating to the payments of taxes or social security contributions. This paragraph shall no longer apply (i) whenthe Interested Party has fulfilled its obligations, either by paying the taxes or social security contributions due, including, where applicable, any interest accrued or fines or by entering intoa binding arrangement for their payment and (ii) when the disqualification would be clearly disproportionate, in particular where only minor amounts of taxes or social security contributions, not exceeding in any case the amount of one thousand (1,000) euros, are unpaidor where the Interested Party was informed on the exact amount due, following its breach of its obligations relating to the payment of taxes or social security contributions, at such time that itdid not have the possibility of taking measures, according to subparagraph (i) hereof, before expiration of the deadline for submitting its EI;

(c) The Fund can demonstrate by any appropriate means any violation of applicable obligations referred to in Article 39 paragraphs 4 and 7 of the Law on award of Concession Agreements;

(d) In the case where the Interested Party and in case of a consortium / joint venture or group of persons, any of the members of the consortium / joint venture or group of persons, has been declared bankrupt or in a state of liquidation or compulsory receivership by a liquidator or the court or special receivership or in conciliation / re-organisation procedures or has entered a bankruptcy settlement or has suspended its business activities or is in any similar situation arising from a similar procedure provided for in the national legislation or regulations of the country of origin/incorporation/registered seat (as appropriate). However, the Fund may decide not to exclude an Interested Party (and in case of a consortium / joint venture or group of persons, any member of the consortium / joint venture or group of persons) which is in one of the above situations, when it has been ascertained that this Interested Party will be in a positionto implement the Sub-concession, taking into consideration the applicable rules and measures regarding the continuation of activities in the above situations;

(e) Where a conflict of interest within the meaning of article 35 par. 3 of the Law on award of Concession Agreements, cannot be remedied by any other less intrusive measures;

(f) If the Interested Party or any Affected Person has been found guilty of serious misrepresentation in supplying the information required for the verification of the absence of grounds for exclusion or the fulfilment of the qualification criteria, has concealed such information or is unable to submit the required documents supporting such information;

(g) In the event that the Interested Party or any Affected Person has undertaken to unduly influence the decision-making process of the Fund, to obtain confidential information that mayresult in unfair advantages for itself in the Tender Process or to negligently provide misleading information that may have a material influence on the decisions of the Fund concerningdisqualification, selection or award of the tender.

An Interested Party that is in one of the situations referred to above [excluding the case referredto in point (b) above] may provide evidence to the effect that measures taken on its part are sufficient to demonstrate its reliability despite the existence of the relevant ground for disqualification. If such evidence is considered to be sufficient, the Interested Party concerned, and in the case of a member of a consortium / joint venture or group of person, the consortium / joint venture or group of persons, shall not be disqualified from the Tender Process. For this purpose, the Interested Party shall prove that it has paid or undertaken to pay compensation in respect of any damage caused by the criminal offence or misconduct, that clarifications have been provided regarding the facts and circumstances in a comprehensive manner by actively collaborating with the investigating authorities, that specific technical, organizational and personnel measures have been taken by it that are appropriate to prevent further criminal offences or misconduct. The measures taken by the Interested Parties shall be evaluated takinginto account the gravity and particular circumstances of the criminal offence or misconduct. Where the measures are considered to be insufficient, the Interested Party shall be notified of the relevant decision's rationale. Any Interested Party that has been excluded by final judgement from participating in public agreement or concession award procedures shall not be entitled tomake use of the possibility provided above during the period of exclusion resulting from that judgement.

4.2.3 Prequalification Criteria - Financial Capacity

Interested Parties must demonstrate in Phase A of the Tender Process adequate financial standing to ensure payment of the financial consideration for the Transaction and to finance the development of the Marina and theservices to be provided as these will be provided in the Sub-concession Contract.

To the above purpose, Interested Parties must meet and prove the financial criteria described in this

paragraph and paragraph 2 of Annex A hereof (the "**Financial Capacity Criterion**"):

A. Single entity

In case that the Interested Party is a corporate entity (the "**Corporate Entity**"), it must demonstrate that its average annual (consolidated if applicable) shareholders' equity (calculatedas total consolidated assets minus total consolidated liabilities, if consolidation is applicable or as total assets minus total liabilities otherwise), for the last three audited financial years prior tothe Submission Date (the "Last Three Financial Years"), amounts to at least 20,000,000 Euro.

In case that the Interested Party is a private equity firm or fund (the "**Private / Institutional Equity Firm/Fund**"), it must demonstrate that it has active, committed and uninvested funds inthe last financial year prior to the Submission Date of at least 20,000,000 Euro, according to the most recent audited financial statement (or consolidated financial statement, if applicable) or its auditor reports or a relevant certification verified by auditor reports or relevantcertification verified by an auditor issued within thirty (30) calendar days prior to the submission of the EI. The Fund shall be entitled to request the auditor's report or certification mentioned above, even if the Interested Party has already submitted its financial statements.

In the case of a natural person (the "**Natural Person**"), the latter must demonstrate personal and direct ownership and possession of available, liquid and unencumbered financial assets (personal net worth) having aggregate market value of at least 20,000,000 Euro. For the purposes of calculation of a person's personal net worth, the following may be taken into account:

(a) Cash deposits in a bank or any other credit institution;

(b) Liquid and transferable securities.

B. Consortium / Joint venture/group of persons

In the case of a consortium/joint venture/group of persons, the Financial Standing Criteria will be fulfilled if the weighted average position, calculated by aggregating the relevant parameter for each member of the consortium/joint venture/group of persons on a proportionate basis (pro rata) taking into account the relative interest (stake) of each member in the consortium/joint venture/group of persons (as reflected in "Statement Template 5" of Annex B) is at least 20,000,000 Euro.

C. Reliance on Third Party

An Interested Party (or, in case of a consortium / joint venture or group of persons, a member of the consortium / joint venture or group of persons) may rely on the financial capacities of a Third Party (regardless of the legal nature of the links between them) as referred to in paragraphs2 and 3 of article 39 of the Law on award of Concession Agreements. In this case, the Interested Party (or, in case of a consortium / joint venture or group of persons, a member of the consortium / joint venture or group of persons) shall provide evidence that it willhave at its disposal the financial resources necessary for the implementation of the Sub-Concession Agreement by submitting a declaration as per Statement Template 6 of Annex B duly signed by such Third Party that it shall unconditionally place all necessary financial resources at the disposal of the Interest Party (or, in case of a consortium / joint venture or group of persons, a member of the consortium / joint venture or group of persons) and that it shall incur jointly full liability towards the Fund in the case the conditions stipulated in this paragraph arenot met. The Third Party (lending party) must also satisfy the Personal Status Criteria and should also furnish the Supporting Documents specified in Annex A.

For the avoidance of doubt, the Financial Standing Criteria must be met by either an Interested Party (whether single entity or consortium/joint venture/group of persons) or a Third Party butnot by a combination of the two.

D. General provisions

In the event that an Interested Party or a member of consortium/joint venture/group of personsor a Third Party has merged with or acquired any business during the last three (3) financial years, the aforementioned Financial Standing Criteria may also be met on the basis of pro-formafinancial statements, prepared on the assumption that the acquisition or merger took place at the beginning of the three-year period.

In the event that an Interested Party or a member of consortium/joint venture/group of personsor a Third Party has been incorporated for less than three (3) financial years, the Fund will take into account the financial years that such Interested Party or member of consortium/joint venture/group of persons or Third Party is in operation, provided that it has at least one (1) financial year of audited financial statements.

4.2.4 Technical Capacity Criteria

Without prejudice to the provisions of paragraph 4.2.1 above, each Prequalified Investor must meet and demonstrate the following technical experience (the "**Technical Capacity Criteria**") upon submission of its binding offer in Phase B according to the relevant terms of the Request for Binding Offers and throughout the duration of the Tender Process.

The technical capacity requested is to demonstrate experience with the development and operation of at least one (1) marina, with at least 3 years of continuous operation in the last five (5) years, with the following (or larger) capacity and characteristics:

- a capacity of more than 150 berths

- at least 50 berths for yachts larger than 25 m

- commercial real estate included in the marina project, with a constructed area of at least 5,000 m2

In case of a consortium / joint venture or a group of persons, the Technical Capacity Criteria may be met by one member thereof which in that case must possess at least a 20% participation stake in the consortium / joint venture / group of persons. Such member shall retain the same participation stake in the share capital of the SPV for a minimum period to be specified in Phase B.

A Prequalified Investor (or in case of a consortium / joint venture/group of persons a consortium / joint venture/group of persons' member) also fulfils the Technical Capacity Criteria if the said

Prequalified Investor holds a 10% participation stake in a legal entity which itself fulfils the Technical Capacity Criteria and participates actively in the management of a legal entity which fulfils the technical capacity criteria. The Prequalified Investors must submit adequate evidence of said participation in the legal entity and the active management thereof, as well as the fulfilment of the technical capacity criteria by such entity.

A Prequalified Investor may rely on the technical capacities of a Third Party (regardless of the legal nature of the links between them) as referred to in paragraphs 2 and 3 of article 39 of Law 4413/2016 which itself fulfils the Technical Capacity Criteria. In this case, the Prequalified Investor shall provide evidence that it will have at its disposal the technical resources necessary for the implementation of the Sub - concession Contract by providing a declaration as per Template 9 of Annex B duly signed by such Third Party that it shallunconditionally place all necessary technical resources at the disposal of the Interested Party and that it shall incur full liability towards the Fund and the Greek State in the case the conditions stipulated in this paragraph are not met. In such a case the said Third Party must also satisfy the Personal Status Criteria and should also furnish the Supporting Documents specified in Annex A. The above shall also apply in the case of a consortium / joint venture / group of persons where the Technical Capacity Criteria are met by one of its members.

Detailed terms and conditions regarding the reliance on a Third Party Technical Capacity shall be specified in the RfBO.

The Fund may request for additional documents evidencing the commitment of the Third Party to place the necessary technical recourses at the Prequalified Investor's disposal as may be further stipulated in the RfBO.

5. SUBMISSION OF EXPRESSION OF INTEREST - INFORMATION AND CLARIFICATIONS

5.1 CONTENTS AND FORM OF EXPRESSION OF INTEREST

The Expression of Interest shall be considered to have been submitted in accordance with the provisions hereof when an Interested Party submits all the following documents in the folders determined below:

a. Folder A which includes the Expression of Interest Letter and the Supporting Documents in original form, in a sealed and non-transparent folder marked as “ORIGINAL HARD COPIES”;

b. Folder B which includes copies of Folder A, in a sealed and non-transparent folder marked as “DUPLICATE HARD COPIES”, and

c. An electronic storage device in an easily accessible and non-editable format (e.g. CD-ROM,DVD or USB stick).

(Documents in a, b, and c, above are jointly referred to as the “**Submission Documents**”).

Each EoI will include an Expression of Interest Letter as per the content of the template letter provided in Annex B (Model Expression of Interest Letter Template).

In case of any discrepancy or ambiguity between the documents submitted in hard copy and those submitted in an electronic storage device, the hard copy shall prevail. In case of any discrepancy between the original in hard copy and the copy in hard copy, the original in hard copy shall prevail.

The Expression of Interest must be submitted both in the Greek and English language. In all cases, the Greek text shall prevail.

Each Interested Party must appoint a representative with whom the Fund and its Advisors may communicate. In this context, the Expression of Interest will include the full name of the representative and his/her contact details (including his correspondence address, land-line phone number, mobile phone, fax number and email address) and moreover it will include a duly validated copy or excerpt of the decision(s) (in case of a consortium / joint venture or group of persons) which pertain to his/her appointment as representative by the competent body(ies) or member(s) of the Interested Party, according to their articles of association.

The Expression of Interest Letter must be signed in person by the Interested Party in the case of natural persons, or by a duly authorised representative (representatives) of the Interested Party in the case of legal entities. The relevant authorisations must be included in the

Supporting Documents to be submitted together with the Expression of Interest. In case of a consortium / joint ventureor group of persons, the Expression of Interest Letter may be signed either by all members of the consortium / joint venture or group of persons, duly represented according to the above, or a joint representative duly authorised by all members of the consortium / joint venture or group of persons. In this case, the relevant authorisations for the appointment of a joint representative must be included in the Supporting Documents submitted together with the Expression of Interest.

5.2 SUBMISSION OF EXPRESSION OF INTEREST

The Interested Parties should submit the Submission Documents, as per paragraph 5.1, to the Fund's premises, 6 Karagiorgi Servias str., 105 62, 8th floor, Athens Greece, in a sealed dossier bearing the name / company name / stamp and address of the Interested Party, either in person or via registered mail on **April 18, 2022** (the "**Submission Date**") and until **17.00 (Greek time).**

Any Expression of Interest submitted after the aforementioned deadline will be considered inadmissible and therefore shall be rejected and returned to the Interested Party without being unsealed. Any delay due to chance events or for reasons of *force majeure* shall not be considered as a justified reason for late receipt of the EoI.

The Expressions of Interest will be unsealed by the Fund at its premises, 6 Karagiorgi Servias Str., 105 62, 8th floor, Athens Greece, on the date and time which will be previously notified in writing to the Interested Parties. During the opening, one (1) duly authorised representative of each Interested Party is entitled to be present.

5.3 SUPPORTING DOCUMENTS

The Expression of Interest Letter must be accompanied by the supporting documents stated and specified in Annex A (the "**Supporting Documents**"). The Supporting Documents may be submitted either in Greek or in another language accompanied by their official translation in Greek. Supporting public foreign documents must bear the Hague Apostille, according to law 1497/1984 (Government Gazette A 188/27.11.1984) and such apostille should, for the avoidance of doubt, also be translated. It is clarified that, in case that the country of origin / incorporation / registered seat of the Interested Party (and, in case of a Consortium, the Consortium Member) (as appropriate) has not signed the Hague Convention, the documents shall be attested by the Greek Consul in the country of origin / incorporation / registered seat of the Interested Party (and, in case of a Consortium, the Consortium Member) (as appropriate). For the purposes of submission of an EoI, the translation is presumed to be official, provided it has been certified as such by a competent judicial or administrative authority or attorney or certified translator who has the power of issuing official translations according to the laws of the country of its origin/incorporation/registered seat (as appropriate), or by the translation service of the Hellenic Ministry of Foreign Affairs or by certified translators or by an attorney, according to theprovisions of article 454 of the Greek Code of Civil Procedure, the provisions of law 3712/2008 (Government Gazette A 225/05.11.2008) and article 36 of law 4194/2013 (Government Gazette A 208/27.09.2013) respectively.

Where templates are provided in this Invitation in relation to the form and content of the Supporting Documents (Annex B), the use of the corresponding templates is mandatory for theInterested Parties.

5.4 CLARIFICATIONS AND ADDITIONAL INFORMATION

The Fund considers that the information included in this Invitation is sufficient for the submission of the Expression of Interest. However, should Interested Parties have any questionsregarding the Tender Process or this Invitation, they are entitled to address in writing, via email, specific requests for clarifications to any of the following contact persons:

Mr. Panos Papamichalopoulos	Ms. Roxana Todiroae
ERNST AND YOUNG Single Member Societe Anonyme for the Provision of Advisory Services	ERNST AND YOUNG Single Member Societe Anonyme for the Provision of Advisory Services
Financial Advisor	Financial Advisor
Tel: +302102886310	Tel: +302102886477
Panagiotis.Papamichalopoulos@gr.ey.com	Roxana.Todiroae@gr.ey.com

The aforementioned requests shall be submitted, no later than fourteen (14) calendar days priorto the Submission Date, i.e. until April 4th 2022 and until 17.00 (Greek time). The contact persons will reply to such requests for clarifications also in writing within a reasonable period of time. In order to ensure the highest standards of objectivity and transparency of the Tender Process, all such written questions and the respective given responses from the contact persons will be made available to all Interested Parties in due time on the Fund's website (www.hradf.com) in an anonymous manner, i.e. without revealing the Interested Party that submitted any of such questions. Any information made available, as described above, on the Fund's website, shall be deemed incontestably known to all Interested Parties as of the date of such posting.

Interested Parties do not have the right to address requests for clarifications directly to the Fund or/ and OLKE S.A. and to any member of the management, employee, representative, executive of the aforementioned.

The Fund reserves the right to request in writing clarifications and/or additional information ondocuments already submitted from the Interested Parties in connection with any matter related to the EoIs and the Supporting Documents submitted, by setting in writing a reasonable deadline for the provision of the requested clarifications and/or additional information, beginning from the date of the notification of the relevant invitation to the respective Interested Party. The Interested Parties failing to deliver such additional documents and / or clarifications and / or information as requested by the Fund shall be disqualified from the Tender Process. Any clarifications or additional information submitted by Interested Parties without being requested by the Fund will not be taken into account.

6. OTHER TERMS / LEGAL NOTICE

6.1 By the submission of their Expression of Interest, the Interested Parties, and in the case of a consortium / joint venture or group of persons, all members of the consortium / joint venture or group of persons, accept fully and unconditionally all the terms and conditionsof this Invitation. Any express or implied provision to the contrary included in an Expression of Interest shall lead to the disqualification of the relevant Interested Party and the rejection of its Expression of Interest. All the Expressions of Interest, questions, clarifications, proposals or any other submissions relating to this Invitation and /or the Tender Process are made at the sole responsibility of the Interested Parties.

6.2 The Interested Parties shall bear their own expenses and costs in connection with the Tender Process and the Transaction, including the fees and expenses of their legal, technical, financial and other advisors. The Fund or any of its Advisors or directors or representatives or employees or executives thereof are exempted of any liability or obligation to pay any expenses or costs incurred by any Interested Party or by any memberof a consortium / joint venture or group of persons, due to its disqualification.

6.3 Prior to the commencement of Phase B of the Tender Process, the Fund may proceed, atits own and absolute discretion, to any amendments to the Transaction including the Asset as per the provision of paragraph 1.7 of this Invitation.

6.4 The issuance of this Invitation in no way commits the Fund to proceed with the Transaction pursuant to the Tender Process or at all. The Fund reserves the right to repeat, postpone, cancel or amend the terms, the timetable and any phase of this Tender Process,this Invitation or the Request for Binding Offers, as well as the Tender Process as a whole, at any time and without any prior notice. Under no circumstances will the Fund and its directors, representatives, employees and executives, or the HCAP or the Greek State or the Advisors be liable and responsible towards any Interested Parties, including members of consortia / joint ventures or groups of persons, as the case may be, and/or towards any Third Parties for any reason or cause, including inter alia any error, inaccuracy, or omissionin this Invitation, or the amendment of the applicable laws affecting or related to the Tender Process. No person acquires any right or claim for compensation of any kind by reason of this Invitation and/or the Expression of Interest and/or the participation in the Tender Process, against the Fund and its directors, representatives, employees andexecutives, or against the HCAP or the Greek State or any of the advisors thereof, including without limitation the Advisors for any reason or cause, including *inter alia* any error or inaccuracy or omission by this Invitation. No representation, warranty or undertaking, expressed or implied, is or will be made in relation to the accuracy, adequacy or completeness of this Invitation and the Tender Process in general.

6.5 This Invitation is being directed only at persons to whom it may be lawfully communicatedunder applicable law. It does not constitute any offering and, to the extent permitted by law, the Fund and its advisers, including, without limitation, the Advisors, accept no liability in relation to it. In particular:

6.5.1 Whilst the information contained in this document has been prepared in good faith,it is not exhaustive and has not been verified independently by the Fund, or itsadvisers, including, without limitation, the Advisors.

6.5.2 No information contained in this document forms the basis for any warranty, representation or term of any contract by the Fund or any of their advisers, including, without limitation, the Advisors, with any third party.

6.5.3 For the purposes of this document, the Fund's advisers, including, without limitation, the Advisors, are acting exclusively as the advisers to the Fund, and will not be responsible to anyone other than the Fund, for work carried out by them inconnection with this document. Neither the Fund, nor any of their respective advisers, shall be liable for any costs or expenses incurred by any Interested Party or other recipient of this document in connection with the Tender Process and theTransaction. All Expressions of Interest, responses, proposals and submissionsrelating to this document and/or the Tender Process are made at the sole risk and expense of the Interested Parties.

6.5.4 In furnishing this document, the Fund and its respective advisers undertake no obligation to provide Interested Parties with access to any additional information or to update the document or to correct any inaccuracies therein which may become apparent.

6.6 This Invitation does not constitute the basis for any investment decision or recommendation made by the Fund or the HCAP or the Greek State or any of their advisors, including without limitation the Advisors, nor the giving of investment advice by the aforementioned. Each Interested Party must make its own independent assessment and research and take independent professional advice, as it deems necessary, in relation to this Invitation.

6.7 DATA PROTECTION

The Fund acts as data controller, in the meaning of the Greek and European legislation on data protection, especially the General Data Protection Regulation (EU) 2016/679 and law 4624/2019, regarding the personal data of the natural persons, which are collected in the framework of the Tender Process and the processingof said data shall be carried out according to the applicable laws on the protection of personal data, as in force.

Such personal data may include any personal information included in the Expression of Interest submitted to the Fund in the framework of the Tender Process, as described in paragraph 5 of the Invitation.

The purpose of the processing is the evaluation of the Expression of Interest, the implementation of the Tender Process and its monitoring, the safeguarding of the Fund'srights under the law, the security and protection of transactions in general, the fulfilmentof the Fund's legal obligations, as well as the prevention of fraud against the Fund. In thiscontext, processing of personal data is necessary for the performance of the task carriedout in the public interest entrusted in HRADF and the performance of the contractual obligations of HRADF. Finally, the identification and communication data will be also usedby the Fund to inform the Interested Party regarding the evaluation of the submitted Expressions of Interest.

Personal data collected and processed in the context of the Tender Process may be shared with third parties to whom the Fund assigns the performance of a specific mandate (acting as data processors), namely its Advisors and all the advisors to be appointed by the Fund for carrying out the Tender Process and the Transaction, as well as, potentially, the service provider of the Virtual Data Room, which, in any case, in the context of their activities pursuant to law, are subject to control regarding the maintenance of the confidential requirements, as well as the Company, HCAP and publicbodies and judicial authorities in the framework of their powers and jurisdiction.

The personal data collected and processed in the context of the Tender Process may be retained for a twenty (20) year period starting from the termination of the Tender Process in any way. After the expiration of the above period the data will be safely destroyed, unless their retention for a longer period is required or permitted by any applicable law, rule or regulation or by any competent judicial, governmental, supervisory or regulatory body.

Pursuant to the General Data Protection Regulation (EU) 679/2016, natural persons havethe following rights regarding the processing of their personal data: (a) access and information, (b) correction, (c) deletion, (d) limitation of processing, (f) opposition to theprocessing of their personal data, including opposition to automated decision making and profiling, and (g) data portability. For the enforcement of said rights or any other related enquiry, persons concerned may address the Fund in writing (e-mail: dpo@hraf.gr). The Fund shall take every possible measure to satisfy data subject's requests within a reasonable time and not later than one (1) month at most, which maybe extended by two (2) more months at most if the request is complex or there is a largenumber of requests, informing the data subject of such delay within one (1) month fromreceipt of the request. The Fund may refuse to fully or partially satisfy a data subject's request only when this possibility is provided for by the Greek and/or European legislation. Particularly, the Fund has the right to deny the request for erasure of any natural person's data, if their retention is necessary for compliance with a legal obligation, for the performance of a task carried out in the public interest, for archiving purposes in the public interest, or for the establishment, exercise or defense of legal claims or third-party claims. The enforcement of said rights does not relieve Interested Parties from their obligations deriving from their participation in the Tender Process.

Data subjects have the right to lodge a complaint with the Hellenic Data Protection Authority (DPA) for issues concerning the processing of their personal data. For the Authority's competence and the means of filing a complaint, detailed information is provided on the website of the DPA (http://www.dpa.gr/).

The Fund has the obligation of taking every reasonable measure for ensuring compliancewith the confidentiality requirements, the security of personal data processing and the protection of said data from accidental or unlawful destruction, accidental loss, alteration, unauthorised disclosure or access by anyone, as well as from any other form of unlawful processing.

All Interested Parties shall comply with the existing national and European legal and regulatory framework with respect to the protection of personal data and shall take all necessary technical and organizational measures to ensure that the requirements of the General Data Protection Regulation (EU 679/2016) are met. More specifically, by submitting an Expression of Interest, the Interested Parties declare that they have established the legal basis for the transfer and provision of all personal data provided to the Fund in the context of the Tender Process and that they have properly informed all natural persons, whose personal data are being provided to the Fund, in accordance withthe requirements of the national and EU legislation on personal data protection.

6.8 Where the Fund has reasonable grounds for assuming that Prequalified Investors or the Preferred Investor have colluded to avoid competition in the Tender Process, or that the composition of a Prequalified Investor or the Preferred Investor may constitute a violationof the competition law rules, as in force, the Fund may request from the Prequalified Investor or the Preferred Investor respectively to provide evidence as deemed necessaryby the Fund.

6.9 All Expressions of Interest become the property of the Fund upon their submission. Interested Parties give the Fund the right to replicate and disclose the responses to this

Invitation for any purposes in relation to the fulfilment of its statutory duties. If required by law, regulation or order of a court or regulatory body or governmental authority, the Fund may also disclose certain information and/or documents relating to any Expression of Interest. Furthermore, the Fund and/or its advisers may be obliged to disclose information they hold in relation to the Expressions of Interest received in response to requests for information, subject to any relevant exemptions.

6.10 A submission of an Expression of Interest by any Interested Party shall mean that the Interested Party agrees that the Fund may, in its discretion, disclose its or their identity.

6.11 Each Expression of Interest submitted in response to this Invitation, shall be valid for twenty four (24) months following its submission. Said period of validity may be extendedat the absolute discretion of the Fund, if required by the Fund, provided that the Interested Party consents thereto.

6.12 The currency of the Transaction will be the Euro and all monetary amounts in relation with this Invitation and its Supporting Documents shall be expressed in Euros.

6.13 This Invitation, the EoI and the Tender Process in whole will be governed by and construed in accordance with the Greek law. Any disputes arising under, out of, or in connection with the present Invitation and/or the Tender Process shall be subject to the exclusive jurisdiction of the competent courts of Athens, Greece.

6.14 This Invitation is drafted in Greek and is translated in English. In case of inconsistency between the two texts, the Greek text shall prevail.

7. PUBLICITY

A summary of this Invitation was sent for publication:

(i) On February 10, 2022 in the Supplement to the Official Journal of the European Union, where it was published on February 15, 2022 and received the following Notice Number: 2022/S 032-083247

and

(ii) On February 15, 2022 at the Central Electronic Register for Public Procurement, where it was published on February 15, 2022 and received the following Tender Online Posting Number: 22PROC010056349.

while the entire text of this Invitation was posted on the website www.hradf.com

ANNEX A - SUPPORTING DOCUMENTS OF THE EXPRESSION OF INTEREST

1. PERSONAL STATUS CRITERIA

1.1 CORPORATE ENTITIES

Single Interested Party that is a Corporate Entity must submit the following:

1. Recent certificate(s) of the public registry of companies or other equivalent document, issued within the last thirty (30) calendar days prior to the submission of the Expression of Interest, evidencing the incorporation of the Corporate Entity, its registration with the competent authorities in the country of its incorporation and its current registered seat (if different), as well as its existence as of the date of issuance of the certificate.

2. Documents evidencing the current legal representation of the Interested Party (e.g. Managing Directors, Executive Directors, Administrators, Joint Administrators etc. or members of any relevant administrative or competent corporate bodies), issued within the last thirty (30) calendar days prior to the Submission Date. If, according to the laws of the country of the incorporation/registered seat (as appropriate) of the Corporate Entity, it is mandatory to publish the identity of the persons representingthe Corporate Entity, then a copy of the publication must also be submitted (e.g. the relevant bulletin of the Government Gazette, certificate issued by the competent authority, registry of companies).

Additionally, the document evidencing the authorisation of the person(s) signing the Expression of Interest must be submitted.

3. Extract(s) of criminal record or other equivalent document(s) / certificate(s) issued withinthe last thirty (30) calendar days prior to the Submission Date, by the competent judicial or administrative authorities in the country of incorporation/registered seat (as appropriate)of the Corporate Entity and the country of origin of the Affected Persons (if different) evidencing that the Interested Party and/or its Affected Persons have not been convicted by final judgement for any of the criminal acts below:

a. Participation in a criminal organisation, as defined in article 2 of Council Framework Decision 2008/841/JHA of 24 October 2008 on the fight against organised crime (OJL 300, 11.11.2008, p. 42-45) and criminal acts provided in article 187 of the Greek Penal Code as in force.

b. Corruption, as defined in article 3 of the Convention on the fight against corruption involving officials of the European Communities or officials of Member States of the European Union (OJ C 195, 25.06.1997, p. 1-11) and article 2(1) of the Council Framework Decision 2003/568/JHA of 22 July 2003 on combating corruption in the private sector (OJ L 192, 31.07.2003, p. 54-56), as well as corruption as defined in Greek legislation by law 3560/2007 and/or the law of the country of incorporation/registered seat (asappropriate) of the Interested Party.

c. Fraud, within the meaning of articles 2 and 3 of the Directive (EU) 2017/1371 of the European Parliament and of the Council of 5 July 2017 on the fight against fraud tothe Union's financial interests by means of criminal law (OJ L 198, 28.07.2017, p. 29-41) as also provided in article 39 of Greek law 4413/2016.

d. Terrorist offences or offences linked to terrorist activities, as defined in articles 2- 12 of Directive (EU) 2017/541 of the European Parliament and of the Council of 15March 2017 on combating terrorism and replacing Council Framework Decision 2002/475/JHA and amending Council Decision 2005/671/JHA (OJ L 88, 31.03.2017, p. 6-21) or inciting, aiding or abetting or attempting to commit such offence, as referred to in article 14 thereof, as also provided in article 39 of Greek law 4413/2016.

e. Money laundering or financing of terrorism, as defined in article 1(3) of Directives (EU) 2015/849 of the European Parliament and of the Council of 20 May 2015 and 2018/1673 of the European Parliament and of the Council of October 23, 2018, on the prevention of the use of the financial system for the purposes of money laundering or terrorist financing, as in force, transposed into Greek law with law 4557/2018 (Gov.Gaz. A139/30.07.2018) and 4816/2021 (Gov.Gaz.A 118/9.07.2021) as also provided in article 39 of Greek law 4413/2016.

f. Child labour and other forms of human trafficking, as defined by article 2 of Directive 2011/36/EU of the European Parliament and of the Council of 5 April 2011on preventing and combating trafficking in human beings and protecting its victims, and replacing Council Framework Decision 2002/629/JHA (OJ L 101, 15.04.2011, p. 1-11), as transposed into Greek law with law 4198/2013 (Government Gazette A215/11.10.2013) as also provided in article 39 of Greek law 4413/2016.

For the avoidance of doubt it is clarified that in case the Affected Person(s) has / have a different country of origin (or, in case of 2 countries of origin, residence) other than the county of incorporation / registered seat (as appropriate) of the Corporate Entity, then the required extract(s) of criminal record or other equivalent documents / certificates should be issued by the competent judicial or administrative authorities of both jurisdictions (country of origin and, in case of 2 countries of origin, residence) and of registered seat).

In the case where an extract of criminal record or other equivalent document(s) /certificate(s) is not issued in the country of incorporation/registered seat (as appropriate)of the Corporate Entity and/or the country of origin of its Affected Person(s) or it does notcover all the cases referred to under points (A) through (F) above, a sworn statement is submitted, issued within the last thirty (30) calendar days prior to the Submission Date, or, in countries where a sworn statement is not provided for, a solemn declaration issued by a competent judicial or administrative authority or notary public or competent professional or commercial organisation in accordance with the laws of the Corporate Entity's country of incorporation/registered seat (as appropriate), where it is stated that up to the date of signing of the certificate/statement/declaration the Interested Party and/or the Affected Person(s) have not been convicted by final judgement for any of the criminal acts under points (A) through (F) (according to Template 4 of Annex B). In the case where a sworn statement or solemn declaration is submitted, such statement / declaration will be accompanied by an official certificate issued by a competent authority of the country of incorporation/registered seat (as appropriate) of the Corporate Entity and/or origin of the Affected Person(s) (if applicable) certifying that an extract of criminal record or other equivalent document/certificate is not issued therein or the one that has been issued does not cover all the cases referred to under points (A) through (F) above. In the case where such official certificate for non-issuance of the relevant criminal record or other equivalent document / certificate is also not issued by such competent authority, it should be clearly stated in the above sworn statement / solemn declaration (as applicable).

It is clarified that, in relation to jurisdictions where criminal liability of legal persons is not acknowledged and therefore no respective extract of criminal record is issued, it should be clearly stated in the above sworn statement / solemn declaration (as applicable) that in the country of incorporation/registered seat (as appropriate) of the Corporate Entity no criminal liability of legal entities is acknowledged and thus no extract of criminal record or other equivalent document/certificate is issued with regards to legal entities (according to Template 4 of Annex B). In this case the fulfilment of the criterion of paragraph 4.2.2(a) shall be evidenced by the extracts of criminal records or other equivalent document(s) / certificate(s) of the Affected Persons. For the avoidance of doubt, it is clarified that this statement for criminal liability of legal persons is not required for the Greek Corporate Entities.

4. Certificate(s) from the competent authorities of the country of the incorporation/registered seat (as appropriate) of the Corporate Entity certifying that no taxes are due by the Corporate Entity (i.e. tax clearance certificate) issued within the lastthirty (30) calendar days prior to the Submission Date.

In the case where the aforementioned certificate is not issued in the country of incorporation/registered seat (as appropriate) of the Corporate Entity, a sworn statementis submitted, issued within the last thirty (30) calendar days prior to the Submission Date, or, in countries where such a statement is not available, a solemn declaration and attested by a competent judicial or administrative authority or notary public or competent professional or commercial organisation in accordance with the laws of the Corporate Entity's country of incorporation/registered seat (as appropriate), signed by the Corporate Entity's legal representative, where it is stated that up to the date of signing of the statement/declaration no tax is owed by the Corporate Entity (according to Template 4 of Annex B). In the case where a sworn statement or solemn declaration is submitted, such statement/declaration will be accompanied by an official certificate issued by a competent authority of the country of incorporation/registered seat (as appropriate) of the Corporate Entity certifying that the aforementioned certificate is not issued in the above country. In the case where such official certificate for non-issuance of the relevant tax-clearance certificate is also not issued by such competent authority, it should be clearly stated in the above sworn statement / solemn declaration (as applicable).

5. Certificate(s) from the competent social security organisation(s) of the country of incorporation/registered seat (as appropriate) of the Corporate Entity certifying that no social security contributions are owed by the Corporate Entity (i.e. social security clearance certificate) issued within the last thirty (30) calendar days prior to the Submission Date.

In the case where the aforementioned certificate is not issued in the country of incorporation/registered seat (as appropriate) of the Corporate Entity, a sworn statementis submitted issued within the last thirty (30) calendar days prior to the Submission Date, or, in countries where such a statement is not available, a solemn declaration issued within the last thirty (30) calendar days prior to the Submission Date and attested by a competent judicial or administrative authority or notary public or competent professional or commercial organisation in accordance with the laws of the Corporate Entity's country of incorporation/registered seat (as appropriate), signed by the legal entity's legal representative, where it is stated that up to the date of signing of the statement/declaration all social security contributions have been paid by the legal entity (according to Template 4 of Annex B). In the case where a sworn statement or solemn declaration is submitted, such statement/declaration will be accompanied by an official certificate issued by a competent authority of the country of incorporation/registered seat (as appropriate) of the Corporate Entity certifying that the aforementioned certificate is not issued in the above country. In the case where such official certificate for non-issuance of the relevant social security clearance certificate is also not issued by such competent authority, it should be clearly stated in the above sworn statement / solemn declaration (as applicable).

6. For Greek Corporate Entities:

A. Consolidated Certificate of Judicial Protection (Eniaio Pistopoiitiko Dikastikis Prostasias), according to art. 45 of law 4635/2019 (GG 167 A΄) and Circular no 13535/19.03.2021 of the Ministry of Justice, for legal entities established after April 2001

B. For legal entities established before April 2021, a Consolidated Certificate of Judicial Protection and a certificate from the competent First Instance Court that a decision or no decision declaring bankruptcy/suspension of payments has been issued

The above certificate(s) must be issued within the last thirty (30) calendar days prior to the Submission Date.

C. For non-Greek (foreign) Corporate Entities,

Certificate(s) issued within the last thirty (30) calendar days prior to the Submission Date by the competent judicial or administrative authorities in the Corporate Entity's country of incorporation/registered seat (as appropriate) verifying that the Corporate Entity does not fall within one of the following situations described in paragraph 4.2.2(d) of the Invitation, namely:

(i) a certificate from the competent First Instance Court verifying that no petition fordeclaration of bankruptcy/suspension of payments has been filed;

(ii) a certificate from the competent First Instance Court that no decision declaring bankruptcy/suspension of payments has been issued;

(iii) a certificate from the competent First Instance Court that no petition has been filednor decision for placement in a state of compulsory receivership has been issued;

a certificate from the competent First Instance Court verifying that no petition hasbeen filed nor decision issued for dissolution;

(iv) a certificate from the competent First Instance Court and the District Court verifyingthat no petition has been filed nor decision issued for the appointment or replacement of a liquidator or co-liquidator;

(v) a certificate from the competent First Instance Court verifying that no petition has been filed nor decision issued for the commencement of conciliation/reorganisations proceedings in accordance with former articles 99 and/or 106 of the former Greek Bankruptcy Code (law 3588/2007) / current article 34 of law 4738/2020 (Government Gazette A207/27.10.2020);

(vi) a certificate from the competent First Instance Court verifying that no re-organisation plan has been filed;

(vii) a certificate from the First Instance Court verifying that no petition has been filed nor decision issued for placement in a state of special liquidation;

In the case where the aforementioned certificate(s) is/are not issued in the country of incorporation/ registered seat (as appropriate) of the Corporate Entity or it does not coverall the cases referred to in paragraph 4.2.2(d) of this Invitation, a sworn statement is submitted, issued within the last thirty (30) calendar days prior to the submission of the Expression of Interest, or, in countries where such a statement is not available, a solemn declaration issued within the last thirty (30) calendar days prior to the Submission Date, attested by a competent judicial or administrative authority or notary public or competent professional or commercial organisation in accordance with the laws of the Corporate Entity's country of incorporation/registered seat (as appropriate), signed by the Corporate Entity's legal representative, where it is stated thatup to date of signing of the statement/declaration the Corporate Entity does not fall within one of the situations described in paragraph 4.2.2(d) of this Invitation (according to Template 4 of Annex B). In the case where a sworn statement or solemn declaration is submitted, such statement/declaration will be accompanied by an official certificate issued by a competent authority of the country of incorporation/registered seat (as appropriate) of the Corporate Entity certifying that the aforementioned certificate(s) is/are not issued in the above country or the one that has been issued does not cover all the cases referred to in paragraph 4.2.2(d) of the Invitation. In the case where such official certificate for non-issuance of the relevant certificates is also not issued by such competent authority, it should be clearly stated in the above sworn statement / solemn declaration (as applicable).

7. Sworn statement issued within the last thirty (30) calendar days prior to the Submission Date, or, in countries where such a statement is not available, a solemn declaration is submitted, issued within the last thirty (30) calendar days prior to the Submission Date, attested by a competent judicial or administrative authority or notary public or competent professional or commercial organisation in accordance with the laws of the Corporate Entity's country of incorporation/registered seat (as appropriate), signed by the Corporate Entity's legal representative, where it is stated that up to the date of signing of the relevant statement / declaration, the Interested Party meets the required conditions mentioned in points (i) through (iv) below (according to Template 1 of Annex B) and are as follows:

(i) The Interested Party has not violated the applicable obligation referred to in article29 paragraph 3 of the Law on award of Concession Agreements;

(ii) There is no conflict of interest situation within the meaning of the provisions of article 35 paragraph 3 of the Law on award of Concession Agreements, as in force;

(iii) The Interested Party has not been found guilty of serious misrepresentations in supplyingthe information required for verification of the grounds for disqualification or the fulfilment of the Prequalification Criteria, nor has it concealed such information and the Interested Party is able to submit the required documents supporting such information;

(iv) The Interested Party has not undertaken to unduly influence the decision making process of the Fund, to obtain confidential information that may result in unfair advantages for itself in the Tender Process or to provide by negligence or by fault misleading information that may have a material influence on the decisions of the Fund concerning disqualification or selection or award of the Tender Process.

8. A sworn statement issued after the date of publication of the Invitation or, in countries where such a statement is not available, a solemn declaration, attested by a competent judicial or administrative authority or notary public or competent professional or commercial organisation in accordance with the laws of the Corporate Entity's country of incorporation/registered seat (as appropriate), signed by the Corporate Entity's legal representative, where it is stated that up to the date of signing of the statement/declaration all the information, statements, declarations, Supporting Documents and other accompanying documents submitted together with the Expressionof Interest, are true, valid and accurate and they have not concealed any information related to the Tender Process and the Transaction (according to Statement Template 2 ofAnnex B).

9. Sworn statement issued after the date of publication of the Invitation or, in countries where such a statement is not available, a solemn declaration attested by a competent judicial or administrative authority or notary public or competent professional or commercial organisation in accordance with the laws of the Corporate Entity's country of incorporation/registered seat (as appropriate), signed by the Corporate Entity's legal representative, stating full details of the Corporate Entity's shareholder structure, including the identity of natural persons who are the ultimate beneficiaries of Corporate Entities (UBO statement/declaration), whether they are shareholders of the Corporate Entity, or shareholders of shareholders of the Corporate Entity and so on (according to Statement Template 3 of Annex B). It is clarified that for the purposes of the above identification of natural persons, at least the following information is required: full name and father's name, country of residence and participation percentage in the legal entity, such information being subject to the Fund's right as per paragraphs 4.1 A. and 5.4 hereof.

If the Interested Party is a legal entity which is listed on a regulated stock exchange marketin the European Union (EU) or the European Economic Area (EEA) or the Organisation forEconomic Cooperation and Development (OECD) or it has been authorised for trading bya competent public financial services authority in the EU or the EEA or the OECD, and relevant certification by the competent stock market or public authority is furnished, suchsworn statement or solemn declaration is not required. If such certification is not issued in the country where the Corporate Entity is listed or has been authorised for trading, a sworn statement issued within the last thirty (30) calendar days prior to the Submission Date, or, in countries where such a statement is not available, a solemn declaration attested by a competent judicial or administrative authority or notary public or competent professional or commercial organisation in accordance with the laws of the Corporate Entity's country of incorporation/registered seat (as appropriate), signed by the Corporate Entity's legal representative, where it is stated that the Interested Party is listed in a regulated stock exchange market in the European Union (EU) or the European Economic Area (EEA) or the Organisation for Economic Cooperation and Development (OECD) or that it has been authorised for trading by a competent public financial services authority in the EU or the EEA or the OECD (as applicable) and that relevant certification is not issued by the competent regulatory authority (according to Statement Template 3 of Annex B).

1.2 PRIVATE/INSTITUTIONAL EQUITY FUNDS

Any Interested Party that is a Private/Institutional Equity Fund must submit the documents referred to in paragraph 1.1 of Annex A for itself (if it has legal personality and where applicable),as well as for its investment / fund manager and/or general partner (depending on the form of the Private/Institutional Equity Fund) (as appropriate and implemented *mutatis mutandis*).

For the avoidance of doubt, regarding the documentation provided for in subparagraph 2 of paragraph 1.1 of Annex A, documents evidencing the current representation and decision making of the Interested Party and/or its investment / fund manager and/or general partner (e.g. members of the board of directors and/or the investment committee and/or the advisory committee and/or any relevant administrative or competent corporate bodies), must be submitted.

For the avoidance of doubt, regarding the documentation provided for in subparagraph 9 of paragraph 1.1 of Annex A, in case that the fund manager and/or the investment manager (depending on the form of the Private/Institutional equity Fund) are regulated by a relevant financial authority in a European Union (EU) or European Economic Area (EEA) or Organisation for Economic Cooperation and Development (OECD) jurisdiction, and relevant certification by the respective financial authority is furnished, such sworn statement or solemn declaration is not required. If such certification is not issued in the country member of the EU or EEA or OECD whose financial authority regulates the fund/investment manager, a sworn statement is submitted, issued after the publication of the Invitation or, in countries where such a statement is not available, a solemn declaration attested by a competent judicial or administrative authority or notary public or competent professional or commercial organisation in accordance with the laws of the Corporate Entity's country of incorporation/registered seat (as appropriate), signed by its legal representative, where it is stated that the fund manager and/or the investment manager (as applicable) of the Interested Party are regulated by a relevant financial authority in an EU or EEA or OECD jurisdiction and that relevant certification is not issued by the competent regulatory authority (according to Statement Template 3 of Annex B). Additionally, the relevant registration documentation, management agreement and/or equivalent document for the investment or fund manager of the Private/Institutional Equity Fund needs to be provided.

1.3 NATURAL PERSONS

1. Duly certified copy of current full valid signed passport or national identity card (where applicable) and residence permit (where applicable).

2. Any document issued by a public authority (including public utility companies / services or local authorities or public economic services) evidencing the current residence of the natural person, issued within the last thirty (30) calendar prior to the Submission Date.

3. A certificate or other equivalent document issued by the competent tax authority within the last thirty (30) calendar days prior to the Submission Date, evidencing the tax registration number and the tax residency of the natural person.

4. The documents referred to in paragraph 1.1 of Annex A (as appropriate and applicable

mutatis mutandis).

1.4 CONSORTIA / JOINT VENTURES/GROUP OF PERSONS

In the case of a consortium / joint venture/group of persons, the Supporting Documents, statements and evidential means provided for in paragraph 1.1, 1.2 and/or 1.3 (as applicable) ofAnnεx A are submitted for each consortium / joint venture/group of persons Member.

1.5 THIRD PARTY

Any Interested Party or Consortium Member who relies on the financial and/or technical capacities of a Third Party as referred to in paragraphs 2 and 3 of article 39 of the Law on award of Concession Agreements, must also submit all the documents referred to in paragraphs 1.1,1.2, or 1.3 of Annex A (as applicable) for such Third Party.

2. FINANCIAL CAPACITY CRITERION

General note – it is emphasized that references to consolidated financial statements (being used as proof of the financial criterion) refer to the specific situation when the entity submitting the expression of interest is a mother / parent company on its own, and prepares consolidated financial statements (i.e., downward consolidation).

2.1 CORPORATE ENTITIES

Single entity Interested Party that is a Corporate Entity must submit:

(A) Copies of the published financial statements (consolidated if applicable) of the last three (3) audited financial years, drawn up in accordance with International Financial Reporting Standards (“IFRS”), or, in case that there is no requirement to draw them up in accordancewith IFRS, in accordance with accounting standards imposed or permitted by applicable law of the Corporate Entity’s country of incorporation/registered seat (as appropriate), audited by an audit firm (that complies with the principles of independence and code of ethics for professional accountants), registered with the competent authority in the country of the Corporate Entity’s registered seat (relevant evidence of such valid and not expired registration should be submitted in original or in certified copy), and published in accordance with the applicable law of the Corporate Entity’s country of incorporation/registered seat (as appropriate) together with evidence of such publication.

If the law in the country of the registered seat of the Corporate Entity does not require the compilation of audited financial statements, the Corporate Entity shall submit a sworn statement, or, in countries where such a statement is not available, a solemn declaration, attested by a competent judicial or administrative authority or notary public or competent professional or commercial organization, in accordance with the laws of the country of incorporation/registered seat (as appropriate), confirming that such auditing is not required pursuant to its applicable legislation, accompanied by the unaudited financial statements (according to Statement Template 7 of Annex B). For the avoidance of doubt, in case that the consolidated financial statements apply to the Interested Party (i.e., the Interested Party itself is a parent entity and prepares consolidated financial statements in which the Interest Party is the parent), the financial capacity will be checked based on the consolidated financial statements.

The financial statements have to be submitted in their complete set, in original or in certified copy, accompanied by any report if issued, and they should be duly signed in accordance with the applicable law of the Corporate Entity's country of registered seat. For every set of financial statements (for every corresponding, relevant year), there should be an accompanying evidence of publication of the financial statements (for example, for Corporate Entities registered in Greece, the evidence that has to be submitted is an extract from the General Commercial Register (in Greek "ΓΕΝΙΚΟ ΕΜΠΟΡΙΚΟ ΜΗΤΡΩΟ - Γ.Ε.ΜΗ.").

If the applicable law of the Corporate Entity's country of registered seat does not requirethe publication of financial statements, a sworn statement, or, in countries where such a statement is not available, a solemn declaration attested by a competent judicial or administrative authority or notary public or competent professional or commercial organization, in accordance with the laws of the country of incorporation/registered seat (as appropriate), must be submitted by the Corporate Entity in addition to the unpublished completed financial statements, confirming that no publication is required, together with all the data required according to this Invitation (according to Statement Template 7 of Annex B). Such statement, or declaration respectively, has to be accompanied by the complete set of financial statements, accompanied by any report if issued, and duly signed (please see the details mentioned in the previous paragraph that continue to apply).

(B) A sworn statement, or, in countries where such a statement is not available, a solemn declaration issued within the last thirty (30) calendar days prior to the Submission Date, attested by a competent judicial or administrative authority or notary public or competent professional or commercial organization in accordance with the laws of the country of incorporation/registered seat (as appropriate) regarding the compliance with the Financial Capacity Criterion described in paragraph 4.2.3, together with a table reflecting financial data (according to Statement Template 5 of Annex B).

2.2 PRIVATE/INSTITUTIONAL EQUITY FUNDS

A Private/Institutional Equity Fund, must submit:

(A) Copies of either the most recent audited financial statements (consolidated if applicable)or an independent auditor's report or a relevant certification by a qualified auditor, in allcases being an audit firm (that complies with the principles of independence and code of ethics for professional accountants), registered with the competent authority in the country of the Private / Institutional Equity Fund's registered seat (relevant evidence of such registration should be submitted in original or in certified copy), issued within the last thirty (30) calendar days prior to the Submission Date, confirming that the Private/Institutional Equity Fund has active, committed and uninvested funds in the financial year prior to the Submission Date of at least 20,000,000 Euro. The Fund shall be entitled to request the auditor's report or certification mentioned above, even if the Interested Party has already submitted its financial statements.

(B) The sworn statement/solemn declaration provided for in paragraph 2.1(B) above (according to Statement Template 5 of Annex B).

2.3 NATURAL PERSONS

(A) For cash deposits in a bank or any other credit institution, operating duly in at least one member state of the EU, the EEA or the OECD, a recent attestation (maximum three (3) months prior to the Submission Date) of a bank or other credit institution should be submitted;

(B) For liquid and transferable securities, a recent attestation (maximum three (3) months prior to the Submission Date) of a bank, securities company, trustee or other legal entity which may duly issue such certificates and which duly operates in at least one member state of the EU, the EEA or the OECD should be submitted;

(C) The sworn statement/solemn declaration provided for in paragraph 2.1(B) above (according to Statement Template 5 of Annex B).

It is clarified that all above documentation which will be submitted from Natural Persons shall be subject to acceptance or rejection of the Fund. The Fund may accept or reject the proof of funds, should these funds be considered as difficult for liquidation or undervalued.

2.4 CONSORTIA / JOINT VENTURES- GROUP OF PERSONS

In the case of a Consortium, l of the Supporting Documents provided for in paragraphs 2.1, 2.2 or 2.3 (as applicable) of Annex A should be submitted for each Consortium Member.

2.5 THIRD PARTY

Any Interested Party or Consortium Member who relies on the resources of a Third Party to meet the Financial Capacity Criterion, must also submit the appropriate aforementioned documentation for evidencing the fulfilment of the Financial Capacity Criterion by such Third Party together with a sworn statement, or, in countries where such a statement is not available, a solemn declaration, attested by a competent judicial or administrative authority or notary public or competent professional or commercial organization in accordance with the laws of thecountry of origin/incorporation/registered seat (as appropriate) regarding the fulfillment of theFinancial Capacity Criterion described in paragraph 4.2.3 and stating that such Third Party shall unconditionally place all necessary financial resources at the disposal of the Interest Party (or, in case of a Consortium, the Consortium Member) until the completion of the Transaction and for as long after may be required by the documents of the Tender Process and the Transaction Documents and the commitment to incur joint and full liability towards the Fund in case that the conditions stipulated in paragraph 4.2.3 of the Invitation are not met (according to Statement Template 6 of Annex B).

3. TECHNICAL CAPACITY CRITERIA [TO BE SUBMITTED IN PHASE B]

The Prequalified Investors must submit during Phase B a sworn declaration or, in the countries that a sworn declaration is not provided for, a solemn declaration before a competent judicial or administrative authority or notary public or a competent professional or commercial organization, according to the law of the country of origin/incorporation/registered seat (as appropriate), regarding the compliance with the Technical Capacity Criteria in accordance with paragraph 4.2.4 in accordance with Statement Templates 8 (if the Prequalified Investor fulfils itself the Technical Capacity Criteria) and 9 (if it relies on a Third Party) in Annex B, accompanied by the documents to be provided in Phase B' in the RfBO.

ANNEX B – TEMPLATES

EXPRESSION OF INTEREST LETTER TEMPLATE

I. TEMPLATE FOR SINGLE INTERESTED PARTIES (LEGAL ENTITIES)

To: HELLENIC REPUBLIC ASSET DEVELOPMENT FUND S.A.

Dear Sirs,

1. I / we, the undersigned [...] (full name), son / daughter of [...] (father's full name) and of [...] (mother's full name), holder of the [...] (country) passport / identity card no. [...] issued by [...] (the authority that issued the passport / identity card) on [...] (date of the issuance of the passport / identity card), [...] (country) citizen, born in [...] (place of birth, town and country) on[...] (date of birth), resident of [...] (country - town - street - postal code) {in the case where there are more than one legal representatives of the company, the details of all representatives that sign must be filled in} acting in my / our capacity as legal representative(s)/duly authorised representative(s) of the legal entity under the corporate name [...] (full company name), established under the laws of [...], with company registration number [...] and registered offices at [...] (country - town - street - postal code), with [...] (country) tax registration number [...] (the "**Interested Party**"), hereby declare that the Interested Party is interested in participating in the tender process for the award of a sub-concession contract for the sub-concession of the right to construct, operate, manage, maintain and exploit the Corfu Mega-Yachts Marina (the "**Tender Process**") and hereby submits an Expression of Interest in accordance with the terms of the relevant invitation issued by the "Hellenic Republic Asset Development Fund S.A." (the "**Fund**") on February 15, 2022 (the "**Invitation**").

Capitalised terms herein shall have the meaning given to them in the Invitation.

Furthermore, I / we hereby declare that:

i. the Interested Party unconditionally accepts the terms and conditions of the Invitation;

ii. the Interested Party acts as a principal and not as an agent;

iii. there are no matters which restrict the Interested Party from submitting the Expression of Interest;

iv. the Interested Party's board of directors, investment committee and/or any other body with equivalent decision-making authority has consented to the Interested Party's response to the Invitation;

v. the participation in the Tender Process takes place at the sole risk and expense of the Interested Party, and the participation as such, or dismissal of an Expression of Interest, or the cancellation of the Tender Process, or any of its phases, for any reason whatsoever,does not, in either case, establish any right to compensation from the Fund or its Advisors;and

vi. the Interested Party is in full compliance with all the Personal Status Criteria.

2. The necessary authorizations for the signing of the present Expression of Interest Letter and the submission of the Expression of Interest are attached hereto, as per subparagraph 2 of paragraph 1.1. of Annex A of the Invitation.

3. The Expression of Interest is accompanied by all necessary Supporting Documents for the participation in the Tender Process, as stipulated in Annex A of the Invitation.

I / We appoint Mr. / Ms. [...] (full name), resident of [...] (country - town - street - postal code), with telephone number [...] (landline and mobile number) and email address [...] , as a contact person, with whom the Fund and its Advisors may communicate in the framework of the Tender Process.

Duly Authorised to sign this Expression of Interest in the name of [...] (full company name).

[…] (place), […] (date)

(signature)

(attestation of signature)

II. TEMPLATE FOR SINGLE INTERESTED PARTIES (PRIVATE/INSTITUTIONAL EQUITY FUNDS)

To: HELLENIC REPUBLIC ASSET DEVELOPMENT FUND S.A.

Dear Sirs,

1. I / we, the undersigned [...] (full name), son / daughter of [...] (father's full name) and of [...] (mother's full name), holder of the [...] (country) passport / identity card no. [...] issued by [...] (the authority that issued the passport / identity card) on [...] (date of the issuance of the passport / identity card), [...] (country) citizen, born in [...] (place of birth, town and country) on[...] (date of birth), resident of [...] (country - town - street - postal code) {in the case where there are more than one legal representatives of the company, the details of all representatives that sign must be filled in} acting in my / our capacity as legal representative(s)/duly authorised representative(s) of the legal entity under the corporate name [...] (full company name of the investment / fund manager or general partner, as the case may be), established under the lawsof [...], with company registration number [...]and registered offices at [...] (country - town - street - postal code), with [...] (country) tax registration number [...] (the "**Manager**" / the "**General Partner**") (*as the case may be*) acting in the name and on behalf of the private equity firm / fund under the name [....] (*further details of the Private/Institutional Equity Fund to be included depending on its form*) (the "**Interested Party**"), hereby declare that the Interested Party is interested in participating in the tender process for the award of a sub-concession contract for the sub-concession of the right to construct, operate, manage, maintain and exploit the Corfu Mega-Yachts Marina (the "**Tender Process**") and hereby submits an Expression of Interest in accordance with the terms of the relevant invitation issued by the "Hellenic Republic Asset Development Fund S.A." (the "**Fund**") on February 15, 2022 (the "**Invitation**").

Capitalised terms herein shall have the meaning given to them in the Invitation.

Furthermore, I / we hereby declare that:

i. the Interested Party unconditionally accepts the terms and conditions of the Invitation;

ii. the Interested Party acts as a principal and not as an agent;

iii. there are no matters which restrict the Interested Party from submitting the Expression of Interest;

iv. the Interested Party's board of directors, investment committee and/or any other body with equivalent decision-making authority has consented to the Interested Party's response to the Invitation;

v. the participation in the Tender Process takes place at the sole risk and expense of the Interested Party, and the participation as such, or dismissal of an Expression of Interest, or the cancellation of the Tender Process, or any of its phases, for any reason whatsoever,does not, in either case, establish any right to compensation from the Fund or its Advisors;and

vi. 2. The Interested Party and its Manager / General Partner are in full compliance with all the Personal Status Criteria.

2. The necessary authorizations for the signing of the present Expression of Interest Letter and the submission of the Expression of Interest are attached hereto, as per subparagraph 2 of paragraph 1.1. of Annex A of the Invitation.

3. The Expression of Interest is accompanied by all necessary Supporting Documents for the participation in the Tender Process, as stipulated in Annex A of the Invitation.

4. I / We appoint Mr. / Ms. [...] (full name), resident of [...] (country - town - street - postal code),with telephone number [...] (landline and mobile number) and email address [...] , as a contact person, with whom the Fund and its Advisors may communicate in the framework of the Tender Process.

Duly Authorised to sign this Expression of Interest Letter in the name of [...] (full name of the Private / Institutional Equity Fund).

[…] (place), […] (date)

(signature)

(attestation of signature)

III. TEMPLATE FOR CONSORTIA / JOINT VENTURES / GROUPS OF PERSONS

To: HELLENIC REPUBLIC ASSET DEVELOPMENT FUND S.A.

Dear Sirs,

1. We, the undersigned [...] (full name), son / daughter of […] (father's full name) and of […] (mother's full name), holder of the […] (country) passport / identity card no. […] (no. of the passport / identity card) issued by […] (the authority that issued the passport / identity card) on[…] (date of the issuance of the passport / identity card), […] (country) citizen, born in […] (placeof birth, town and country) on […] (date of birth), resident of […] (country - town - street - postalcode), {the details of all representatives that sign must be filled in} acting in our capacity as legal representatives / duly authorised representatives of the legal entities with the corporate names: (a) [...] (full company name), established under the laws of [...] (country), with companyregistration number [...]and registered offices at [...] (country - town - street - postal code), with[...] (country) tax registration number [...] (tax registration number of the company), (b) … {the details of all Consortium Members must be filled in}, hereby declare that the above legal entitiesare interested in participating jointly in the tender process for the award of a sub-concession contract for the sub-concession of the right to construct, operate, manage, maintain and exploit the Corfu Mega-Yachts Marina (the "**Tender Process**") and having established a consortium / joint venture/group of persons hereby submit an Expression of Interest in accordance with the terms of the relevant Invitation issued by the "Hellenic RepublicAsset Development Fund S.A." (the "**Fund**") on February 15, 2022 (the "**Invitation**").

Or

1. I, the undersigned [...] (full name), son / daughter of […] (father's full name) and of […] (mother's full name), holder of the […] (country) passport / identity card no. […]issued by […] (the authority that issued the passport / identity card) on […] (date of the issuance of the passport / identity card), […] (country) citizen, born in […] (place of birth, town and country) on […] (date of birth), resident of […] (country - town - street - postal code) acting in my capacity as common representative duly authorised to this end by the legal entities referred tobelow, hereby declare that such legal entities are interested in participating jointly in the tender process for the award of a sub-concession contract for the sub-concession of the right to construct, operate, manage, maintain and exploit the Corfu Mega-Yachts Marina (the "**Tender Process**") and, having established a consortium for this purpose (the "**Consortium**"), hereby submit an Expression of Interest in accordance with the terms of the relevant Invitation issued by the "Hellenic Republic Asset Development Fund S.A." (the "**Fund**") on [...] (the "**Invitation**").

The legal entities referred to below have established a Consortium as follows:

i) Members of the Consortium:

a) […] (full company name), established under the laws of […] (country), with company registration number […] and registered offices at […] (country - city - street - postal code), with […] (country) tax registration number […], which holds […]% (participation stake) in the Consortium.

b) […] (full company name), established under the laws of […] (country), with company registration number […] and registered offices at […] (country - city - street - postal code), with […] (country) tax registration number […], which holds […]% (participation stake) in the Consortium.

c) […]

Total: 100%

ii) Lead member of the consortium / joint venture/group of persons is […] (full company name),which holds […]% (≥34 %) according to the provisions of paragraph 4.1 (B) of the Invitation and which has the power to represent and bind the Consortium during the entire Tender Process and in all matters relating to the Tender Process and the Transaction.

Capitalised terms herein shall have the meaning given to them in the Invitation.

Furthermore, I / we hereby declare that:

i. the consortium / joint venture/group of persons and each Member unconditionally accepts the terms and conditions of the Invitation;

ii. the consortium / joint venture/group of persons and each Member acts as a principal andnot as an agent;

iii. there are no matters which restrict the consortium / joint venture/group of persons andeach Member from submitting the Expression of Interest;

iv. each Member's board of directors, investment committee and/or any other body with equivalent decision-making authority has consented to the consortium / joint venture/group of persons and each Member's response to the Invitation;

v. the participation in the Tender Process takes place at the sole risk and expense of the consortium / joint venture/group of persons and each Member, and the participation as such, or dismissal of an Expression of Interest, or the cancellation of the Tender Process, or any of its phases, for any reason whatsoever, does not, in either case, establish any right to compensation from the Fund or its Advisors;

vi. the consortium / joint venture and each Member is in full compliance with all the PersonalStatus Criteria; and

vii. all consortium / joint venture/group of persons Members agree to be jointly and severallyliable vis-à-vis the Fund for their compliance with the terms of the Tender Process.

2. The necessary authorizations for the signing of the present Expression of Interest Letter and the submission of the Expression of Interest are attached hereto, as per subparagraph 2 of paragraph 1.1. of Annex A of the Invitation.

3. The Expression of Interest is accompanied by all necessary Supporting Documents for the participation in the Tender Process, as stipulated in Annex A of the Invitation.

I / We appoint Mr. / Ms. [...] (full name), resident of [...] (country - town - street - postal code), with telephone number [...] (landline and mobile number) and email address [...], as a contact person, with whom the Fund and its Advisors may communicate in the framework of the Tender Process.

Duly Authorised to sign this Expression of Interest Letter in the name of [...] (full name of the relevant Consortium Member).

[…] (place), […] (date)

(signature)

(attestation of signature)

[Please ensure that the representatives of all Consortium Members have signed]

OR

Duly Authorised as common representative to sign this Expression of Interest Letter in the name of [...] (full name of the Consortium).

[…] (place), […] (date)

(signature)

(attestation of signature)

IV. TEMPLATE FOR SINGLE INTERESTED PARTIES (NATURAL PERSONS)

To: HELLENIC REPUBLIC ASSET DEVELOPMENT FUND S.A.

Dear Sirs,

1. I, the undersigned [...] (full name), son / daughter of […] (father's full name) and of […] (mother's full name), holder of the […] (country) passport / identity card no. […] issued by […] (the authority that issued the passport / identity card) on […] (date of the issuance of the passport / identity card), […] (country) citizen, born in […] (place of birth, town and country) on […] (date of birth), resident of […] (country - town - street - postal code), hereby state that I am interested in participating in the tender process for the award of a sub-concession contract for the sub-concession of the right to construct, operate, manage, maintain and exploit the Corfu Mega-Yachts Marina (the "**Tender Process**") and hereby submit an Expression of Interest in accordance with the terms of the relevant Invitation issued by the "Hellenic Republic Asset Development Fund S.A." (the "**Fund**") on February 15, 2022 (the "**Invitation**").

Capitalised terms herein shall have the meaning given to them in the Invitation.

Furthermore, I hereby declare that:

i. I unconditionally accept the terms and conditions of the Invitation;

ii. I act as a principal and not as an agent;

iii. there are no matters which restrict me from submitting the Expression of Interest;

iv. the participation in the Tender Process takes place at my sole risk and expense, and the participation as such, or dismissal of an Expression of Interest, or the cancellation of the Tender Process or any of its phases for any reason whatsoever, does not, in either case, establish any right to compensation from the Fund or its Advisors; and

v. I am in full compliance with all the Personal Status Criteria.

2. The Expression of Interest is accompanied by all necessary Supporting Documents for the participation in the Tender Process, as stipulated in Annex A of the Invitation.

3. I appoint Mr. / Ms. [...] (full name), resident of [...] (country - town - street - postal code), withtelephone number [...] (landline and mobile number) and email address [...], asa contact person, with whom the Fund and its Advisors may communicate in the framework of the Tender Process.] (*in case the Interested Party wishes to appoint a contact person*).

[…] (place), […] (date)

(signature)

(attestation of signature)

STATEMENT TEMPLATE 1

I. TEMPLATE FOR LEGAL ENTITIES

To: HELLENIC REPUBLIC ASSET DEVELOPMENT FUND S.A.

I / we, the undersigned [...] (full name), son / daughter of [...] (father's full name) and of [...] (mother's full name), holder of the [...] (country) passport / identity card no. [...] (no. of the passport / identity card) issued by [...] (the authority that issued the passport / identity card) on[...] (date of the issuance of the passport / identity card), [...] (country) citizen, born in [...] (placeof birth, town and country) on [...] (date of birth), resident of [...] (country - town - street - postal code), {in the case where there are more than one legal representatives of the company, the details of all representatives that sign must be filled in} acting in my / our capacity as legal representative(s) of the legal entity under the corporate name [...] (full company name), established under the laws of [...] (country), with company registration number [...]and registered offices at [...] (country - town - street - postal code), with [...] (country) tax registrationnumber [...], hereby declare in connection with the submission of an Expression of Interest by the company /consortium [...] (name of the Interested Party) in the tender process for the awardof a sub-concession contract for the sub-concession of the right to construct, operate, manage, maintain and exploit the Corfu Mega-Yachts Marina (**the Tender Process**) in accordance with the terms of the relevant Invitation issued by the "Hellenic Republic Asset Development Fund S.A." on February 15, 2022 (the "**Invitation**"), that:

Our company meets the requirements set out in subparagraph 7 of paragraph 1.1 of Annex A ofthis Invitation.

(if applicable)

There is no provision for a sworn statement in [...] (country of incorporation) and / or in [...] (country of registered seat of the company).

In the capacity of [...] (position).

Duly Authorised to sign this statement in the name [...] (full company name).

[…] (place), […] (date)

(*signature*)

(*attestation of signature*)

II. TEMPLATE FOR NATURAL PERSONS

To: HELLENIC REPUBLIC ASSET DEVELOPMENT FUND S.A.

I, the undersigned […] (full name), son / daughter of [...] (father's full name) and of [...] (mother's full name), holder of the [...] (country) passport / identity card no. [...] (no. of the passport / identity card) issued by [...] (the authority that issued the passport / identity card) on [...] (date of the issuance of the passport / identity card), [...] (country) citizen, born in [...] (place of birth, town and country) on [...] (date of birth), resident of [...] (country - town - street - postal code), hereby declare in connection with the submission of an Expression of Interest by myself in the tender process for the award of a sub-concession contract for the sub-concession of the right to construct, operate, manage, maintain and exploit the Corfu Mega-Yachts Marina (**the Tender Process**) in accordance with the terms of the relevant Invitation issued by the "Hellenic RepublicAsset Development Fund S.A." on February 15, 2022 (the "**Invitation**"), that:

I personally meet the requirements set out in subparagraph 7 of paragraph 1.1 of Annex A of this Invitation.

(if applicable)

There is no provision for a sworn statement in [...] (country of origin).

[…] (place), […] (date)

(*signature*)

(*attestation of signature*)

STATEMENT TEMPLATE 2

I. TEMPLATE FOR LEGAL ENTITIES

To: HELLENIC REPUBLIC ASSET DEVELOPMENT FUND S.A.

I / we, the undersigned [...] (full name), son / daughter of [...] (father's full name) and of [...] (mother's full name), holder of the [...] (country) passport / identity card no. [...] (no. of the passport / identity card) issued by [...] (the authority that issued the passport / identity card) on[...] (date of the issuance of the passport / identity card), [...] (country) citizen, born in [...] (placeof birth, town and country) on [...] (date of birth), resident of [...] (country - town - street - postalcode), {in the case where there are more than one legal representative of the company, the details of all representatives that sign must be filled in} acting in my / our capacity as legal representative(s) of the legal entity under the corporate name [...] (full company name), established under the laws of [...] (country), with company registration number [...]and registered offices at [...] (country - town - street - postal code), with [...] (country) tax registration number [...], hereby declare in connection with the submission of an Expression of Interest by the consortium / joint venture/group of persons[...] (name of the Interested Party) in the tenderprocess for the sub-concession of the right to construct, operate, manage, maintain and exploit the Corfu Mega-Yachts Marina (the **Tender process**) in accordance with the terms of the relevant Invitation issued by the “Hellenic Republic Asset Development Fund S.A.” on February 15, 2022 (the “**Invitation**”), that:

All information, statements, declarations, Supporting Documents and other accompanying documents we have submitted together with our Expression of Interest, are true, valid and accurate and we have not concealed any information related to the Tender Process and the Transaction according to the provisions of the relevant Invitation.

(if applicable)

There is no provision for a sworn statement in [...] (country of incorporation) and / or in [...] (country of registered seat of the company).

In the capacity of [...] (position).

Duly Authorised to sign this statement in the name [...] (full company name).

[…] (place), […] (date)

(*signature*)

(*attestation of signature*)

II. TEMPLATE FOR NATURAL PERSONS

To: HELLENIC REPUBLIC ASSET DEVELOPMENT FUND S.A.

I […] (full name), son / daughter of [...] (father's full name) and of [...] (mother's full name), holderof the [...] (country) passport / identity card no. [...] (no. of the passport / identity card) issued by [...] (the authority that issued the passport / identity card) on [...] (date of the issuance of thepassport / identity card), [...] (country) citizen, born in [...] (place of birth, town and country) on[...] (date of birth), resident of [...] (country - town - street - postal code), hereby declare in connection with the submission of an Expression of Interest by myself in the tender process forthe award of a sub-concession contract for the sub-concession of the right to construct, operate, manage, maintain and exploit the Corfu Mega-Yachts Marina **("The Tender Process")** in accordance with the terms of the relevant Invitation issued by the "Hellenic Republic Asset Development Fund S.A." on February 15, 2022 (the "**Invitation**"), that:

All information, statements, declarations, Supporting Documents and other accompanying documents I have submitted together with my Expression of Interest, are true, valid and accurate and I have not concealed any information related to the Tender Process and the Transaction according to the provisions of the relevant Invitation.

(if applicable)

There is no provision for a sworn statement in [...] (country of origin).

[…] (place), […] (date)

(*signature*)

(*attestation of signature*)

STATEMENT TEMPLATE 3

I. TEMPLATE FOR LEGAL ENTITIES

To: HELLENIC REPUBLIC ASSET DEVELOPMENT FUND S.A.

I / we, the undersigned [...], son / daughter of [...] (father's full name) and of [...] (mother's full name), holder of the [...] (country) passport / identity card no. [...] (no. of the passport / identity card) issued by [...] (the authority that issued the passport / identity card) on [...] (date of the issuance of the passport / identity card), [...] (country) citizen, born in [...] (place of birth, town and country) on [...] (date of birth), resident of [...] (country - town - street - postal code), {in thecase where there are more than one legal representatives of the company, the details of all representatives that sign must be filled in} acting in my / our capacity as legal representative(s) of the legal entity under the corporate name [...] (full company name), established under the laws of [...] (country), with company registration number [...]and registered offices at [...] (country - town - street - postal code), with [...] (country) tax registration number [...], hereby declare in connection with the submission of an Expression of Interest by the company / consortium / joint venture/group of persons [...] (name of the Interested Party) in the tender process for the award of a sub-concession contract for the sub-concession of the right to construct, operate, manage, maintain and exploit the Corfu Mega-Yachts Marina (**the Tender Process**) in accordance with the terms of the relevant Invitation issued by the "Hellenic Republic Asset Development Fund S.A." on February 15, 2022 (the "**Invitation**"), that:

The full details of our company's shareholder structure are as follows:

(The legal entity must also include the identification of the natural persons, which are the ultimate real beneficiaries of the legal entities, being either shareholders of the Interested Partyor shareholders of the shareholders of the Interested Party, etc.).

(if applicable)

Our company is listed on [...] (the regulated stock exchange market in EU or EEA or OECD) (the "**Authority**") / Our company is authorised for trading by […] (the competent public financial services authority in EU or EEA or OECD) (the "**Authority**").

Or (for Private/institutional Equity Funds)

Our investment / fund manager is / are regulated by […] (the competent financial authority in an EU or EEA or OECD jurisdiction) (the "**Authority**").

(if applicable)

The Authority does not issue any certification as proof that the company / investment or fund manager (as applicable) is listed / authorised for trading / regulated (as applicable). Informationon such registration can be found in the following link […].

(if applicable)

There is no provision for a sworn statement in [...] (country of incorporation) and / or in [...] (country of registered seat of the company).

In the capacity of [...] (position).

Duly Authorised to sign this statement in the name [...] (full company name).

[…] (place), […] (date)

(*signature*)

(*attestation of signature*)

STATEMENT TEMPLATE 4

I. TEMPLATE FOR LEGAL ENTITIES

To: HELLENIC REPUBLIC ASSET DEVELOPMENT FUND S.A.

I / we, the undersigned [...], son / daughter of [...] (father's full name) and of [...] (mother's full name), holder of the [...] (country) passport / identity card no. [...] (no. of the passport / identity card) issued by [...] (the authority that issued the passport / identity card) on [...] (date of the issuance of the passport / identity card), [...] (country) citizen, born in [...] (place of birth, town and country) on [...] (date of birth), resident of [...] (country - town - street - postal code), {in thecase where there are more than one legal representatives of the company, the details of all representatives that sign must be filled in} acting in my / our capacity as legal representative(s) of the legal entity under the corporate name [...] (full company name), established under the laws of [...] (country), with company registration number [...] and registered offices at [...] (country - town - street - postal code), with [...] (country) tax registration number [...], hereby declare in connection with the submission of an Expression of Interest by the company / consortium /joint venture/group of persons [...] (name of the Interested Party) in the tender process for the award of a sub-concession contract for the sub-concession of the right to construct, operate, manage, maintain and exploit the Corfu Mega-Yachts Marina (**the Tender Process**) in accordance with the terms of the relevant Invitation issued by the "Hellenic Republic Asset Development Fund S.A." on February 15, 2022 (the "**Invitation**"), that:

the [...] (description of the document) required under paragraph [...] of Annex A of the Invitation cannot be issued in [...] (country of incorporation of the company) and / or in [...] (country of registered seat of the company) [(if applicable} and the competent authority does not issue a certificate certifying that the aforementioned document(s) / certificate(s) is(are) not issued in the above country].

(This statement must also confirm the facts that would have been certified if the certificate existed, as required by the Invitation)

(if applicable)

There is no provision for a sworn statement in [...] (country of incorporation) and / or in [...](country of registered seat of the company).

In the capacity of [...] (position).

Duly Authorised to sign this statement in the name […] (full company name).

[…] (place), […] (date)

(*signature*)

(attestation of signature)

II. TEMPLATE FOR NATURAL PERSONS

To: HELLENIC REPUBLIC ASSET DEVELOPMENT FUND S.A.

I, the undersigned […] (full name), son / daughter of [...] (father's full name) and of [...] (mother's full name), holder of the [...] (country) passport /identity card no. [...] issued by [...] (the authoritythat issued the passport / identity card) on [...] (date of the issuance of the passport / identity card), [...] (country) citizen, born in [...] (place of birth, town and country) on [...] (date of birth), resident of [...] (country - town - street - postal code), hereby declare in connection with the submission of an Expression of Interest by myself in the tender process for the award of a sub- concession agreement for the sub-concession of the right to construct, operate, manage, maintain and exploit the Corfu Mega-Yachts Marina (**the Tender Process**) in accordance with the terms of the relevant Invitation issued by the "Hellenic Republic Asset Development Fund S.A." on February 15, 2022 (the "**Invitation**"), that:

the [...] (description of the document) required under paragraph [...] of Annex A of the Invitation cannot be issued in [...] (country of origin) [(if applicable} and the competent authority does not issue a certificate certifying that the aforementioned document(s) / certificate(s) is(are) not issued in the above country].

(This statement must also confirm the facts that would have been certified if the certificate existed, as required by the Invitation)

(if applicable)

There is no provision for a sworn statement in [...] (country of origin).

[…] (place), […] (date)

(*signature*)

(*attestation of signature*)

STATEMENT TEMPLATE 5

To: HELLENIC REPUBLIC ASSET DEVELOPMENT FUND S.A.

I / we, the undersigned […] (full name), son / daughter of […] (father's full name) and of […] (mother's full name), holder of the […] (country) passport / identity card no. […] issued by […] (the authority that issued the passport/ identity card) on […] (date of the issuance of the passport / identity card), […] (country) citizen, born in […] (place of birth, town and country) on[…] (date of birth), resident of […] (country - town - street - postal code) {in the case where there are more than one legal representatives of the company, the details of all representatives that sign must be filled in}, acting in my / our capacity as legal representative(s) of the legal entity under the corporate name […] (full company name), established under the laws of […] (country), with company registration number […]and registered offices at […] (country -town - street - postal code), with […] (country) tax registration number […], hereby declare in connection with the submission of an Expression of Interest by the company / consortium / joint venture/groupof persons […] (name of the Interested Party) in the tender process for the award of a sub- concession contract for the right to construct, operate, manage, maintain and exploit the Corfu Mega-Yachts Marina (**the Tender Process**) in accordance with the terms of the relevant Invitation issued by the "Hellenic Republic Asset Development Fund S.A." on February 15, 2022 (the "**Invitation**"), that […] (name of the Interested Party) satisfies the Financial Capacity Criterion set out in paragraph 4.2.3 of the Invitation as follows:

A. Single Interested Party or Third Party

Table A1 - Corporate entity

Year	**Annual (consolidated if applicable) shareholders' equity position**	**Average annual (consolidated if applicable) shareholders' equity position** $\frac{[\mathbf{A}] + [\mathbf{B}] + [\mathbf{C}]}{\mathbf{3}}$
	[A]	
	[B]	
	[C]	

Table A2 - Private / Institutional Equity Fund

Year	Active, committed and uninvested funds in the financial year prior to the Submission Date
As of year n* end	

*Where year n means the most recent financial year prior to the Submission Date.

Table A3 - Natural Person

Date*	Personal net worth components	Total personal net worth [A] + [B]
	Cash deposits in a bank or other credit institution [A]	
	Liquid and transferable securities [B]	

*Not older than three months from the submission date.

B. Consortium / Joint venture / group of persons

For each Member of the consortium / joint venture / group of persons, prior to filling in Table Bbelow, Tables A1 or A2 or A3 should be filled in depending on whether the Member is a Corporate Entity, Private / Institutional Equity Fund or a Natural Person, stating the identity of the consortium / joint venture/group of persons Member to which they apply.

Table B – Consortia/Joint Ventures/group of persons

Column	(1)	(2)	(3)	(4)	(5)
Consortium Member	**Average annual (consolidated if applicable) shareholders' equity position (Corporate Entity)**	**Active, committed and uninvested funds (Private / Institutional Equity Fund)**	**Personal net worth (Natural Person)**	**Consortium Member's participationin the Consortium, expressed asa percentage**	**Consortium Member's weighted criteria (1) or (2) or (3) times (4)**
Member A					
Member B					
Member C					
…	…	…	…	…	…
Total				**100%**	**Total of column (5)**

If an Interested Party or Member of consortium / joint venture-group of persons Third Party records financial statements in a currency other than Euro, the Interested Party must convert the required amounts to Euro and present the currency exchange rate used for the conversion to Euro, which must be the currency exchange rate on the last day of the relevant (corresponding) financial year or in case that certificates / bank statements are presented, the currency exchange rate as of date of those certificates / statements, in all cases as published by the European Central Bank.

In case of discrepancies between the above table and the financial statements or the relevant certificates / statements the latter documentation shall prevail.

(if applicable)

There is no provision for a sworn statement in [...] (country of incorporation) and / or in [...] (country of registered seat of the company).

In the capacity of [...] (position).

Duly Authorised to sign this statement in the name […] (full company name).

[…] (place), […] (date)

(*signature*)

(*attestation of signature*)

STATEMENT TEMPLATE 6

To: HELLENIC REPUBLIC ASSET DEVELOPMENT FUND S.A.

I / we, the undersigned […] (full name), son / daughter of […] (father's full name) and of […] (mother's full name), holder of the […] (country) passport / identity card no. […] issued by […] (the authority that issued the passport / identity card) on […] (date of the issuance of the passport / identity card), […] (country) citizen, born in […] (place of birth, town and country) on[…] (date of birth), resident of […] (country - town - street - postal code) {in the case where there are more than one legal representatives of the company, the details of all representatives that sign must be filled in}, acting in my / our capacity as legal representative(s) of the legal entity under the corporate name […] (full company name), established under the laws of […] (country), with company registration number […]and registered offices at […] (country - town - street - postal code), with […] (country) tax registration number […], hereby declare in connection with the submission of an Expression of Interest by […] (name of the Interested Party) in the tender process for the award of a sub-concession contract for the sub-concession of the right to construct, operate, manage, maintain and exploit the Corfu Mega-Yachts Marina (**the Tender Process**) in accordance with the terms of the relevant Invitation issued by the "Hellenic Republic Asset Development Fund S.A." on February 15, 2022 (the "**Invitation**"), that:

(i) the […] (full company name), which I / we represent, is a Third Party, as defined in the Invitation, of […] (name of the Interested Party or consortium / joint venture /group of personsMember, as the case may be) and satisfies the Financial Capacity Criterion set out in paragraph 4.2.3 of the Invitation and shall unconditionally place all necessary financial resources at the disposal of […] (name of the Interested Party) until the completion of the Sub-concession Contract and for as long after may be required by the Request for Binding Offers and / or the Sub-Concession Agreement and / or other documents that will be signed in the context of the Transaction;

(ii) the […] (full company name), which I / we represent, shall incur joint full liability towards theFund in the case the conditions stipulated in paragraph 4.2.3 of the Invitation are not met.

There is no provision for a sworn statement in [...] (country of incorporation) and / or in [...] (country of registered seat of the company).

In the capacity of [...] (position).

Duly Authorised to sign this statement in the name […] (full company name).

[…] (place), […] (date)

(*signature*)

(*attestation of signature*)

STATEMENT TEMPLATE 7

To: HELLENIC REPUBLIC ASSET DEVELOPMENT FUND S.A.

I / we, the undersigned […] (full name), son / daughter of […] (father's full name) and of […] (mother's full name), holder of the […] (country) passport / identity card no. […] issued by […] (the authority that issued the passport / identity card) on […] (date of the issuance of the passport / identity card), […] (country) citizen, born in […] (place of birth, town and country) on[…] (date of birth), resident of […] (country - town - street - postal code) {in the case where there are more than one legal representatives of the company, the details of all representatives that sign must be filled in}, acting in my / our capacity as legal representative(s) of the legal entity under the corporate name […] (full company name), established under the laws of […] (country), with company registration number […]and registered offices at […] (country - town - street - postal code), with […] (country) tax registration number […], hereby declare in connection with the submission of an Expression of Interest by the company / consortium / joint venture/groupof persons […] (name of the Interested Party) in the tender process for the award of a sub- concession contract for the sub-concession of the right to construct, operate, manage, maintain and exploit the Corfu Mega-Yachts Marina (**the Tender Process**) in accordance with the terms of the relevant Invitation issued by the "Hellenic Republic Asset Development Fund S.A." on February 15, 2022 (the "**Invitation**"), that:

(if applicable)

Auditing of financial statements is not required by the law in […] (country of current registered seat of the company).

(if applicable)

Publication of financial statements is not required by the law in […] (country of current registered seat of the company).

(if applicable)

There is no provision for a sworn statement in [...] (country of incorporation) and / or in [...] (country of registered seat of the company).

In the capacity of [...] (position)

Duly Authorised to sign this statement in the name […] (full company name).

[…] (place), […] (date)

(*signature*)

(*attestation of signature*)

STATEMENT TEMPLATE 8

(to be filled in and submitted in Phase B according to the provisions of RfBO)

To: HELLENIC REPUBLIC ASSET DEVELOPMENT FUND S.A.

I / we, the undersigned […] (full name), son / daughter of […] (father's full name) and of […] (mother's full name), holder of the […] (country) passport / identity card no. […] issued by […] (the authority that issued the passport/ identity card) on […] (date of the issuance of the passport / identity card), […] (country) citizen, born in […] (place of birth, town and country) on[…] (date of birth), resident of […] (country - town - street - postal code) {in the case where there are more than one legal representatives of the company, the details of all representatives that sign must be filled in}, acting in my / our capacity as legal representative(s) of the legal entity under the corporate name […] (full company name), established under the laws of […] (country), with company registration number […]and registered offices at […] (country -town - street - postal code), with […] (country) tax registration number […], hereby declare in connection with the submission of a binding offer by […] (name of the Prequalified Investor) (the "Prequalified Investor") in the tender process for the award of a sub-concession contract for the sub-concession of the right to construct, operate, manage, maintain and exploit the Corfu Mega-Yachts Marina (**the Tender Process**) in accordance with the terms of the relevant Invitation issued by the "Hellenic Republic Asset Development Fund S.A." on […] (the "**Invitation**"), as to be supplemented by the terms of the Request for Binding Offers issued on February 15, 2022 (the "**Request for Binding Offers**"), that:

[…] (name of the Prequalified Investor) satisfies the Technical Capacity Criteria set out in paragraph 4.2.4 of the Invitation as follows:

Prequalified Investors must provide proof of ……………………………… by means of …………………...

[In case the Prequalified Investor fulfils the Technical Capacity Criteria due to its active participation in the management and at least 10% participation stake in a legal entity which itself fulfils the Technical Capacity Criteria, the details of such entity should be provided together with the following statement:

[…] (name of the Prequalified Investor) is (a) a shareholder of the company under the corporate name […] (full company name), established under the laws of […] (country), with company registration number […] and registered offices at […] (country - town - street - postal code), with[…] (country) tax registration number […], satisfies the Technical Capacity Criteria set out in paragraph 4.2.4 of the Invitation as demonstrated above, with a participation percentage of […]% in said company and (b) actively participates in the management of said company].

(if applicable)

There is no provision for a sworn statement in [...] (country of incorporation) and / or in [...] (country of registered seat of the company).

In the capacity of [...] (position).

Duly Authorised to sign this statement in the name […] (full company name).

[…] (place), […] (date)

(*signature*)

(*attestation of signature*)

STATEMENT TEMPLATE 9

<u>(to be filled in and submitted in Phase B in accordance with the provisions of RfBO)</u>

To: HELLENIC REPUBLIC ASSET DEVELOPMENT FUND S.A.

I / we, the undersigned […] (full name), son / daughter of […] (father's full name) and of […] (mother's full name), holder of the […] (country) passport / identity card no. […] issued by […] (the authority that issued the passport / identity card) on […] (date of the issuance of the passport / identity card), […] (country) citizen, born in […] (place of birth, town and country) on[…] (date of birth), resident of […] (country - town - street - postal code) {in the case where there are more than one legal representatives of the company, the details of all representatives that sign must be filled in}, acting in my / our capacity as legal representative(s) of the legal entity under the corporate name […] (full company name), established under the laws of […] (country), with company registration number […] and registered offices at […] (country - town - street - postal code), with […] (country) tax registration number […],hereby declare in connection with the submission of an Expression of Interest by […] (name of the Interested Party) in the tender process for the award of a sub-concession contract for the sub-concession of the right to construct, operate, manage, maintain and exploit the Corfu Mega-Yachts Marina (**the Tender Process**) in accordance with the terms of the relevant Invitation issued by the "Hellenic Republic Asset Development Fund S.A." on February 15, 2022 (the "**Invitation**"), that:

(i) the […] (full company name), which I / we represent, is a Third Party, as defined in the Invitation, of […] (name of the Prequalified Investor or Consortium Member as the case may be) and satisfies the Technical Capacity Criteria set out in paragraph 4.2.4 of the Invitation as follows:

…………………………………..

(ii) the […] (full company name), which I / we represent, shall unconditionally place all necessary technical resources at the disposal of […] (name of the Prequalified Investor) until the completion of the Sub-concession Contract and for as long after may be required by the Request for Binding Offers and / or the Sub-concession Contract and or other documents that will be signed in the context of the Transaction;

(iii) the […] (full company name), which I / we represent, shall incur joint full liability to the Fund in the case the conditions stipulated in paragraph 4.2.4 of the Invitation are not met.

There is no provision for a sworn statement in [...] (country of incorporation) and / or in [...](country of registered seat of the company)

In the capacity of [...] (position).

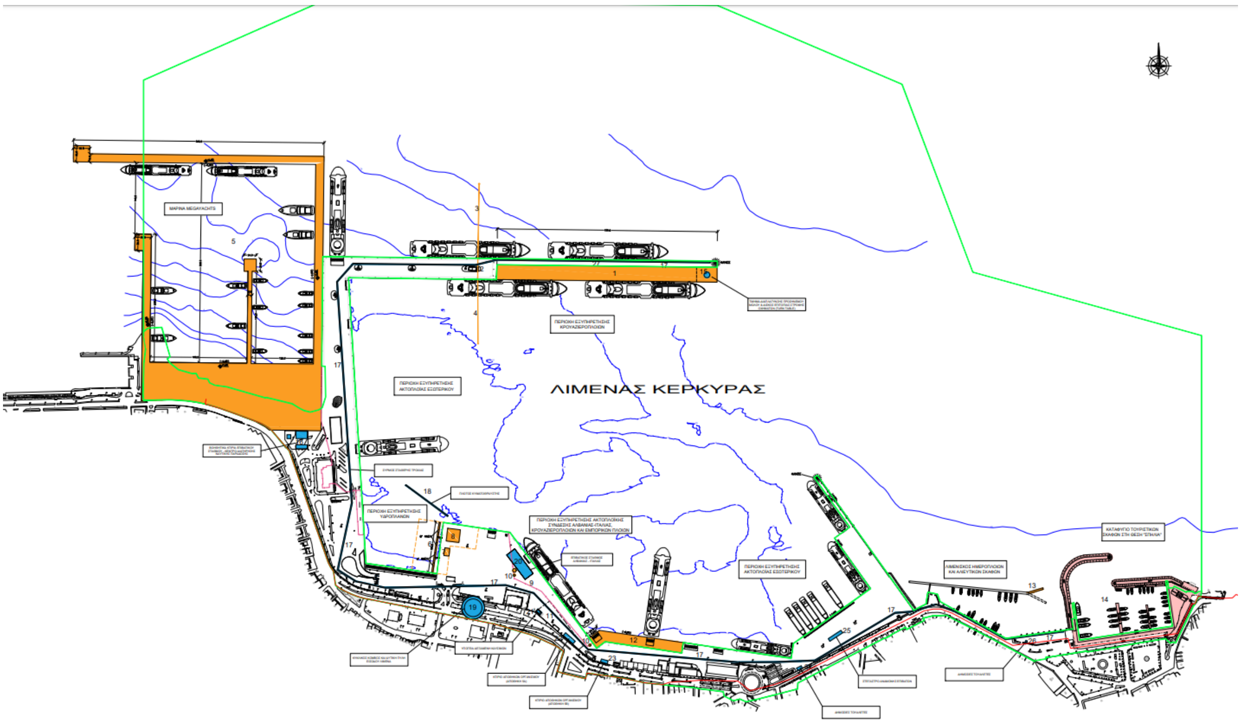
Duly Authorised to sign this statement in the name […] (full company name).

[…] (place), […] (date)

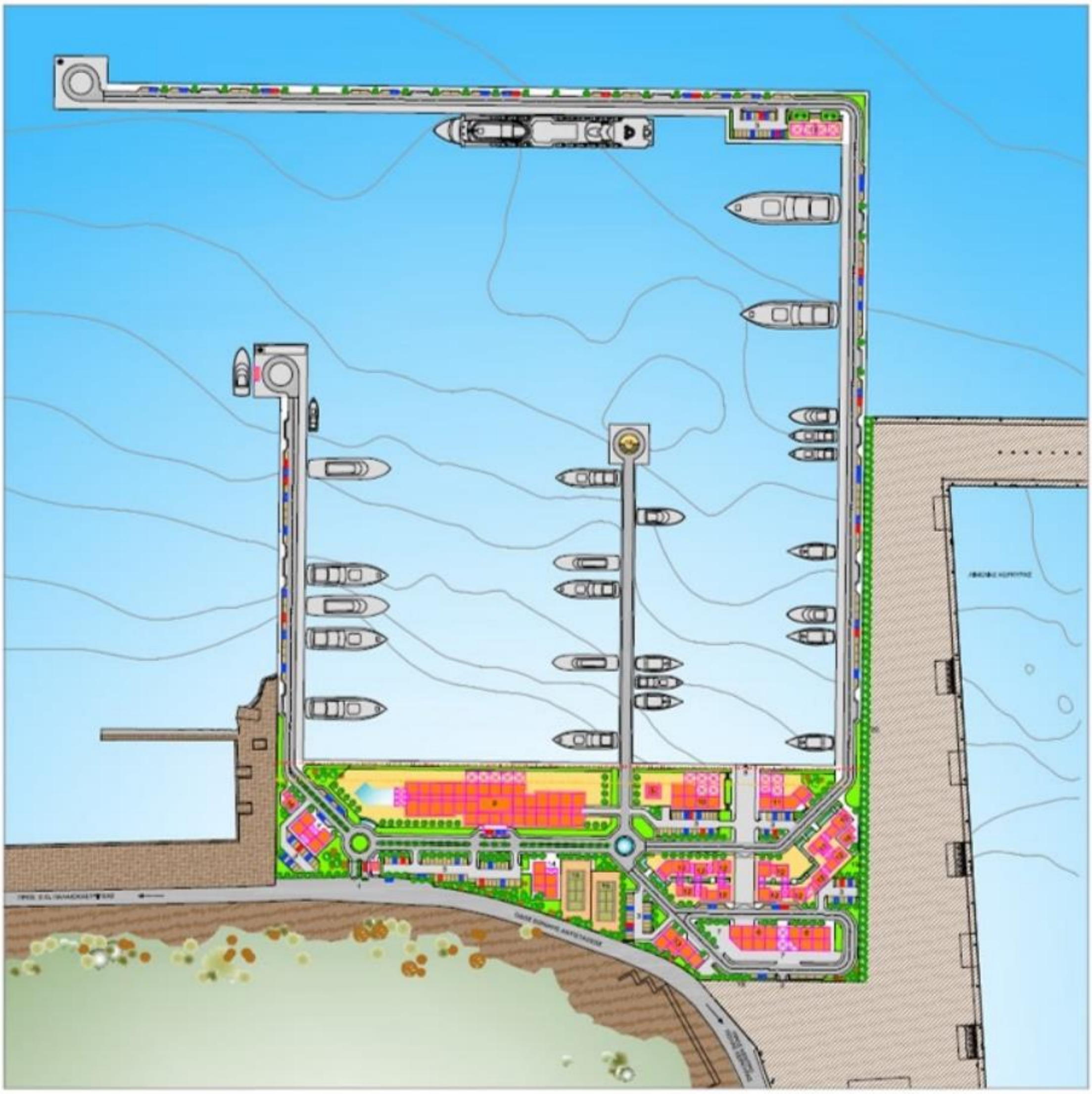
(*signature*)

(*attestation of signature*)

ANNEX C - The licensed Corfu Mega-Yachts Marina



General layout plan



Layout plan

ΕΦΗΜΕΡΙΣ ΤΗΣ ΚΥΒΕΡΝΗΣΕΩΣ
ΤΗΣ ΕΛΛΗΝΙΚΗΣ ΔΗΜΟΚΡΑΤΙΑΣ
ΤΕΥΧΟΣ ΑΝΑΓΚΑΣΤΙΚΩΝ ΑΠΑΛΛΟΤΡΙΩΣΕΩΝ ΚΑΙ ΠΟΛΕΟΔΟΜΙΚΩΝ ΘΕΜΑΤΩΝ
Αρ. Φύλλου 168

13 Μαΐου 2008

ΠΕΡΙΕΧΟΜΕΝΑ

ΑΠΟΦΑΣΕΙΣ

....

Αριθμ. 7630 (2)

Χωροθέτηση Τουριστικού Λιμένα Σκαφών Αναψυχής Κέρκυρας.

Ο ΥΠΟΥΡΓΟΣ ΤΟΥΡΙΣΤΙΚΗΣ ΑΝΑΠΤΥΞΗΣ

Έχοντας υπόψη :

1. Τις διατάξεις του ν. 3270/2004 (ΦΕΚ Α΄ 187) «Αρμοδιότητες του Υπουργείου Τουριστικής Ανάπτυξης και θέματα τουρισμού».

2. Τις διατάξεις του Κεφ. Γ΄ του ν. 2160/1993 (ΦΕΚ 118 Α΄) «Δημιουργία και λειτουργία τουριστικών λιμένων», όπως τροποποιήθηκε και ισχύει.

3. Τις διατάξεις του π.δ. 149/19.8.2005 (ΦΕΚ Α΄ 211) περί Οργανισμού του Υπουργείου Τουριστικής Ανάπτυξης.

4. Τις διατάξεις του π.δ. 206/2007 (ΦΕΚ 232Α/19.9.2007) «Διορισμός Υπουργών και Υφυπουργών».

5. Την υπ’ αριθμ. Υ288/25.10.2007 (ΦΕΚ 464 τεύχος υπαλλήλων ειδικών θέσεων και οργάνων διοίκησης φορέων του δημοσίου και ευρύτερου δημόσιου τομέα) Κοινή Απόφαση του Πρωθυπουργού και Υπουργού Τουριστικής Ανάπτυξης περί διορισμού Γενικού Γραμματέα του Υπουργείου Τουριστικής Ανάπτυξης.

6. Την υπ’ αριθμ. 3158/15.2.2008 απόφαση Υπουργού Τουρ. Ανάπτυξης τροποποίησης της υπ’ αριθμ. 10165/29.11.2004 απόφασης περί συγκρότησης της Επιτροπής Τουριστικών Λιμένων όπως τροποποιήθηκε με τις υπ’ αριθμ. 8672/13.7.2005 και 6454/26.5.2006 όμοιες.

7. Την υπ’ αριθμ. 3413/21.1.2001 απόφαση Υπουργού Εμπ. Ναυτιλίας (ΦΕΚ 1447/Β/22.10.2001) περί προσδιορισμού της ζώνης λιμένα του Οργανισμού Λιμένα Κέρκυρας Α.Ε.

8. Το υπ’ αριθμ. 4240/5.0/25.7.2007 αίτημα του Οργανισμού Λιμένος Κέρκυρας Α.Ε. για τη Χωροθέτηση Τουρ. Λιμένα Σκαφών Αναψυχής εντός ζώνης Λιμένα Κέρκυρας.

9. Το Πρακτικό της 32ης/4.4.2007 Συνεδρίασης της Επιτροπής Σχεδιασμού και Ανάπτυξης Λιμένων (Ε.Σ.Α.Λ.)

10. Το υπ’ αριθμ. 802/13.2.2006 έγγραφο της Η΄ ΕΠΚΑ

11. Το υπ’ αριθμ. 267/7.2.2007 έγγραφο της Υπηρ. Νεωτ. Μνημ. & Τεχν. Έργων Ηπείρου.

12. Τα υπ’ αριθμ. Φ4/3/559/12.2.2007, Φ4/32/4945/3.10.2007, Φ4/32/5270/16.10.2007 και Φ4/32/940 /27.2.2008 έγγραφα της Εφορείας Εναλίων Αρχ/των.

13. Τα υπ’ αριθμ. 205/2007 και 2430/18.1.2008 έγγραφα της 21ης ΕΒΑ.

14. Το υπ’ αριθμ. ΥΠΠΟ/ΓΔΑΜΤΕ/27305/846/4.4.2007 έγγραφο του ΥΠΠΟ.

15. Το υπ’ αριθμ. ΥΠΠΟ/ΓΔΑΠΚ/ΑΡΧ/Α1/Φ41/76170/ 3688/4.9.2007 έγγραφο του ΥΠΠΟ.

16. Το υπ’ αριθμ. Φ.542/1661/2007, Σ 3208/24.10.2007 έγγραφο του Υπουργείου Εθνικής Άμυνας / Γενικό Επιτελείο Ναυτικού / Δ/νση Α2 / Τμήμα Ιε.

17. Το υπ’ αριθμ. Φ919.01/17/07/11.12.2007 έγγραφο του Πολεμικού Ναυτικού/Υπηρεσία Φάρων.

18. Τα υπ’ αριθμ. 204/12.9.2007, 205/2.10.2007, 206/22.2.2008 Πρακτικά της Επιτροπής Τουριστικών Λιμένων του Υπουργείου Τουριστικής Ανάπτυξης, στην οποία παρέστησαν οι εκπρόσωποι ΥΠ.ΠΟ, Υ.ΠΕ.ΧΩ.Δ.Ε., Υ.Ε.Ν., ΥΠ.ΕΘ.Α./Γ.Ε.Ν., ΥΠ.ΟΙ. & ΟΙΚ., ΥΠ.ΤΟΥΡ.ΑΝ. και Ε.Ο.Τ. σύμφωνα με τα οποία, τα προαναφερόμενα μέλη ομόφωνα γνωμοδότησαν θετικά για την χωροθέτηση του τουριστικού λιμένα σκαφών αναψυχής εντός ζώνης λιμένα Κέρκυρας.

19. Το υπ’ αριθμ. 577/5.0/24.3.2008 έγγραφο του Οργανισμού Λιμένος Κέρκυρας Α.Ε. με το οποίο αντικαταστάθηκε το υπ’ αριθμ. 281 ΦΧ3 σχέδιο της υποβληθείσας μελέτης.

20. Το γεγονός ότι από τις διατάξεις της παρούσας δεν προκαλείται δαπάνη, αποφασίζουμε:

1. Εγκρίνουμε, σύμφωνα με τις διατάξεις του άρθρου 31 του Κεφ. Γ του ν. 2160/1993 όπως τροποποιήθηκε και ισχύει και την υποβληθείσα μελέτη, την χωροθέτηση εντός ζώνης λιμένα Κέρκυρας, σύμφωνα με την τεχνική περιγραφή και το επισυναπτόμενο τοπογραφικό διάγραμμα που αποτελεί αναπόσπαστο μέρος της παρούσας.

Ο φορέας διαχείρισης του Τουρ. Λιμένα είναι ο Οργανισμός Λιμένα Κέρκυρας Α.Ε.. Το εμβαδόν της χερσαίας ζώνης (ΑΒΗΘ1Θ1΄Η΄ΘΟΠΑ1΄Α1Α2Α3Α4Α) είναι 39.400,00 τ.μ.

Το εμβαδόν της θαλάσσιας ζώνης (Θ1Θ2Θ3Θ4ΩΨΧΦΥΤΣΠΑ1΄ΠΟΞΝΜΛΚΙΘΗΖΕΔΓΘ1) είναι 237.000,00 τ.μ.

Το εμβαδόν των δημιουργούμενων προσχώσεων σύμφωνα με τη μελέτη είναι 19.750,00 τ.μ.

Η δυναμικότητα του λιμένα είναι 98 θέσεις ελλιμενισμού σκαφών αναψυχής (θαλαμηγούς) σύμφωνα με τον πίνακα που ακολουθεί:

ΚΑΤΗΓΟΡΙΑ	ΜΗΚΟΣ ΘΕΣΗΣ (m)	ΠΛΑΤΟΣ ΘΕΣΗΣ (m)	ΑΡΙΘΜΟΣ ΣΚΑΦΩΝ	ΠΟΣΟΣΤΟ ΣΤΟ ΣΥΝΟΛΟ (%)
1	30,0	8,0	49	50,0
2	40,0	9,0	20	20,4
3	50,0	11,0	17	17,4
4	60,0	13,0	5	5,1
5	70,0	16,0	5	5,1
S6 (Gigayachts)	140,0	20,0	2	2,1
		ΣΥΝΟΛΟ	**98**	100,0

ΠΕΡΙΓΡΑΦΗ ΠΡΟΤΕΙΝΟΜΕΝΩΝ ΕΡΓΩΝ

Η θέση του τουριστικού λιμένα για χωροθέτηση βρίσκεται στο δυτικό άκρο του λιμένα Κέρκυρας (περιοχή «Κεφαλομάντουκο»), στη δυτική πλευρά του προσήνεμου μώλου κοντά στο νέο επιβατικό σταθμό.

Συγκεκριμένα δημιουργείται λιμενολεκάνη ορθογωνικού σχήματος διαστάσεων 390Χ320 μ., η είσοδος στη λιμενολεκάνη διαμορφώνεται στα βορειοδυτικά ενώ το στόμιο έχει ελεύθερο πλάτος 140 μ. και εξασφαλίζεται κύκλος ελιγμών διαμέτρου 200 μ. περίπου.

Α. ΛΙΜΕΝΙΚΑ ΕΡΓΑ

Προσήνεμος και υπήνεμος μώλος:

Ο προσήνεμος μώλος (ΠΑ1΄ΡΣΤΥΦΧΨΩΑ1Α2), σχήματος Γ, αποτελείται από δύο τμήματα, το ανατολικό (ΠΑ2Α1Α1΄Π) μήκους 390 μ. και το βόρειο (ΩΨΧΦΥΤΣΡΩ) μήκους 490 μ. Στο ανατολικό τμήμα διακρίνονται επίσης δύο επιμέρους τμήματα. Το πρώτο (ΠΑ2Α1Α1΄Π), μήκους 210 μ., διαμορφώνεται από ένα παραλιακό κρηπίδωμα που θα κατασκευασθεί με τεχνητούς ογκολίθους από σκυρόδεμα και από τη χερσαία ζώνη που προκύπτει από την επίχωση της περιοχής μεταξύ του κρηπιδώματος αυτού και του προσήνεμου μώλου (προβλήτας κρουαζιερόπλοιων) του λιμένα Κέρκυρας. Το δεύτερο ανατολικό τμήμα (Α1Ά1ΡΑ1΄) μήκους 180 μ. και το βόρειο τμήμα (ΩΨΧΦΥΤΣΡΩ) θα κατασκευασθούν με τεχνητούς ογκολίθους από σκυρόδεμα, όπου το εσωτερικό και το εξωτερικό μέτωπο τους θα είναι κατακόρυφο. Το πλάτος του μώλου είναι 16 μ., το ωφέλιμο βάθος αυτού 5,00 μ. και η στάθμη κυκλοφορίας +1,50 μ. Στο σημείο καμπής του μώλου (μεταξύ ανατολικού και βόρειου τμήματος) διαμορφώνεται μια διαπλάτυνση (διαστάσεων 70x32 μ.) για αναστροφή αυτοκινήτων, ενώ στο άκρο του διαμορφώνεται ακρομώλιο διαστάσεων 32x32 μ.

Ο υπήνεμος μώλος (ΒΘ1ΓΔΕΖΘ1'Η) θα έχει μήκος 250 μ. και σε αυτόν διακρίνονται επίσης δύο επιμέρους τμήματα. Το πρώτο (ΒΗΘ1'Θ1), μήκους 50 μ., διαμορφώνεται από ένα παραλιακό κρηπίδωμα που θα κατασκευασθεί με τεχνητούς ογκολίθους από σκυρόδεμα και από την υφιστάμενη χερσαία ζώνη μεταξύ του κρηπιδώματος αυτού και του ορίου της Ζώνης Λιμένα Κέρκυρας. Το δεύτερο τμήμα (Θ1Θ1'ΖΕΔΓΘ1), μήκους 200 μ., θα κατασκευασθεί με τεχνητούς ογκολίθους από σκυρόδεμα, όπου το εσωτερικό και το εξωτερικό μέτωπο τους θα είναι κατακόρυφο. Το πλάτος του μώλου είναι 16 μ., το ωφέλιμο βάθος προ αυτού 5,00 μ. και η στάθμη κυκλοφορίας +1,50 μ., ενώ στο άκρο του διαμορφώνεται ακρομώλιο διαστάσεων 32x32 μ.

Κρηπιδώματα προβλήτας

Τα παραλιακά κρηπιδώματα (ΒΗΘΟΠΑ2) στα νότια της λιμενολεκάνης συνολικού μήκους 320 μ. θα έχουν ωφέλιμο βάθος προ αυτών 5,00 μ., στάθμη κυκλοφορίας +1,50 μ. και θα κατασκευασθούν με τεχνητούς ογκολίθους από σκυρόδεμα. Για την κατασκευή των κρηπιδωμάτων θα απαιτηθεί εκσκαφή του φυσικού πυθμένα και διάστρωση κατάλληλης λιθορριττής. Πίσω από τα κρηπιδώματα θα δημιουργηθεί με επίχωση ο αναγκαίος για τις λειτουργίες του λιμένα χερσαίος χώρος. Κάθετα προς τα νότια παραλιακά κρηπιδώματα κατασκευάζεται ένας προβλήτας (ΘΙΚΛΜΝΞΟ), συνολικού μήκους 204 μ., με ωφέλιμο βάθος 5,00 μ. και στάθμη κυκλοφορίας +1,50 μ. Το κυρίως τμήμα του προβλήτα (ΘΟΞΙΘ) μήκους 180 μ. έχει πλάτος 8 μ., ενώ στο άκρο του διαμορφώνεται μια διαπλάτυνση διαστάσεων 24 Χ 24 μ. για αναστροφή αυτοκινήτων. Ο προβλήτας θα κατασκευασθεί με κυψελωτούς τεχνητούς ογκολίθους.

Δέστρες Μόνιμα αγκυροβόλια σκαφών

Όλα τα κρηπιδώματα πρόσδεσης σκαφών δηλαδή το εσωτερικό μέτωπο του ανατολικού και του βόρειου τμήματος του προσήνεμου μώλου, το εσωτερικό μέτωπο του υπήνεμου μώλου, καθώς και τα μέτωπα του προβλήτα (ΘΟΞΙΘ) και των παραλιακών κρηπιδωμάτων (ΒΗΘΟΠΑ2) θα εξοπλισθούν με κατάλληλες δέστρες για την ασφαλή πρόσδεση των σκαφών.

Τα σκάφη εκτός από τις δύο θαλαμηγούς που προβλέπεται να πλαγιοδετούν θα προσδένονται προς μεν την πλευρά του κρηπιδώματος ή του προβλήτα στις δέστρες, προς δε την πλευρά της θάλασσας στα μόνιμα αγκυροβόλια (ρεμέτζα) που θα δημιουργηθούν. Τα μόνιμα αγκυροβόλια θα δημιουργηθούν με πρόσδεση πάνω στην αλυσίδα «μάνα», η οποία θα συνδέει τους τεχνητούς ογκολίθους αγκυροβολιάς. Οι τεχνητοί ογκόλιθοι θα ποντισθούν μπροστά από τις θέσεις ελλιμενισμού, δηλαδή ένας ογκόλιθος ανά δύο σκάφη. Η σύνδεση πάνω στην αλυσίδα «μάνα» θα γίνει με αλυσίδα και στη συνέχεια με βυθιζόμενο σχοινί.

Ανέλκυση/καθέλκυση μικρών σκαφών

Προβλέπεται μόνο η ανέλκυση και καθέλκυση μικρών σκαφών κυρίως συνοδευτικών των μεγάλων θαλαμηγών, η οποία θα γίνεται μέσω ειδικού αυτοκινούμενου γερανού, κατάλληλης ανυψωτικής ικανότητας, ο οποίος θα λειτουργεί στην προβλεπόμενη θέση του κρηπιδώματος ΟΠ. Από το συγκεκριμένο σημείο τα σκάφη θα μπορούν να μεταφέρονται με τρέιλερ, μέσω του ειδικά διαμορφωμένου διαδρόμου πλάτους 12 μ., στον υπαίθριο χώρο συντήρησης/επισκευής και στον αντίστοιχο στεγασμένο χώρο.

Βυθοκορήσεις

Βυθοκόρηση προβλέπεται μόνο σε ένα μικρό τμήμα της λιμενολεκάνης (περίπου 30 στρέμματα) προς το νότιο όριο της όπως αποτυπώνεται στο συνημμένο τοπογραφικό διάγραμμα, ώστε να επιτευχθεί ελάχιστο ωφέλιμο βάθος 5,00 μ. Στο υπόλοιπο τμήμα της λιμενολεκάνης και στο στόμιο του λιμένα τα φυσικά βάθη είναι επαρκή (άνω των 5,0 μ.) και δεν απαιτείται πρόσθετη βυθοκόρηση.

Β. ΕΡΓΑ ΧΕΡΣΑΙΑΣ ΖΩΝΗΣ

Στη χερσαία ζώνη, όπως αποτυπώνεται στο συνημμένο τοπογραφικό διάγραμμα αναπτύσσονται οι κτιριακές εγκαταστάσεις και οι υπόλοιποι απαραίτητοι για την εύρυθμη λειτουργία της Μαρίνας στεγασμένοι ή υπαίθριοι χώροι. Οι προτεινόμενες λειτουργίες και χρήσεις της χερσαίας ζώνης ανά οικοδομικό τετράγωνο είναι οι ακόλουθες:

- Το Ο.Τ.1 περιλαμβάνει το κτίριο που στεγάζει τα γραφεία διοίκησης της Μαρίνας και τις λοιπές υπηρεσίες (λιμενικό σταθμό, τελωνείο, ιατρείο κ.λπ.), ένα συγκρότημα χώρων υγιεινής (WC, ντους, πλυντήρια), καθώς και χώρο στάθμευσης αυτοκινήτων.

- Το Ο.Τ.2 περιλαμβάνει το ξενοδοχειακό συγκρότημα με τις υποστηρικτικές του λειτουργίες (πισίνα, υπαίθριους χώρους αναψυχής κ.λπ) και χώρο στάθμευσης αυτοκινήτων.

- Το Ο.Τ.3 περιλαμβάνει τον πύργο ελέγχου, το εστιατόριο με τους υπαίθριους χώρους του (πέργκολες), καθώς και χώρο στάθμευσης αυτοκινήτων.

- Το Ο.Τ.4 περιλαμβάνει το αναψυκτήριομπαρ με τους υπαίθριους χώρους του (πέργκολες), καθώς και χώρο στάθμευσης αυτοκινήτων.

- Το Ο.Τ.5 περιλαμβάνει το φυλάκιο εισόδου, το κτίριο υποστήριξης των αθλητικών δραστηριοτήτων (με γυμναστήριο, αποδυτήρια και χώρους υγιεινής), δύο γήπεδα tennis, to super market, καθώς και τον κύριο και ένα δευτερεύοντα χώρο στάθμευσης αυτοκινήτων.

- Το Ο.Τ.6 περιλαμβάνει ένα συγκρότημα καταστημάτων (ναυτιλιακών ειδών, εμπορικά κ.λπ.) με τις σχετικές υπαίθριες διαμορφώσεις (πεζόδρομο, πέργκολες, κ.λπ.)

- Το Ο.Τ.7 περιλαμβάνει ένα συγκρότημα καταστημάτων (ναυτιλιακών ειδών, εμπορικά κ.λπ.) με τις σχετικές υπαίθριες διαμορφώσεις (πεζόδρομο, πέργκολες, διακοσμητικά στοιχεία με νερό κ.λπ.), ένα συγκρότημα χώρων υγιεινής (WC, ντους, πλυντηρίων), καθώς και χώρο στάθμευσης οχημάτων.

- Το Ο.Τ.8 περιλαμβάνει τον υπαίθριο χώρο συντήρησης/επισκευής μικρών σκαφών, το κτιριακό συγκρότημα στεγασμένης συντήρησης/επισκευής σκαφών, αποθηκών, κεντρικού υποσταθμού ρεύματος και αντλιοστασίου, καθώς και χώρο για την κατασκευή υπόγειων δεξαμενών νερού για ύδρευσηάρδευση, πυρόσβεση καθώς και υπόγειας δεξαμενής συγκέντρωσης λυμάτων.

- Στο ακρομώλιο του υπήνεμου μώλου (ΒΘ1ΓΔΕΖΘ1'Η) δημιουργείται σταθμός καυσίμων, χώρος παραλαβής λυμάτων των σκαφών καθώς και δεξαμενή συγκέντρωσης ελαιωδών καταλοίπων.

- Parking για 260 θέσεις στάθμευσης

- Πράσινο και δενδροφυτευμένοι χώροι.

ΟΡΟΙ ΔΟΜΗΣΗΣ ΚΤΙΡΙΟΛΟΓΙΚΟ ΠΡΟΓΡΑΜΜΑ

Στη χερσαία ζώνη της Μαρίνας καθορίζονται οκτώ οικοδομικά τετράγωνα (Ο.Τ.) με συγκεκριμένους όρους δόμησης ως ακολούθως:

Ο.Τ.	Μέγιστο Ποσοστό Κάλυψης	Συντελε-στής Δόμησης	Εμβαδόν Ο.Τ. (μ2)	Μέγιστη Συνολική Εκμετάλ-λευση	Μέγιστο Επιτρεπό-μενο Ύψος
1	17%	0,23	1.807	415	7,50+ύψος στέγης
2	34%	0,55	7.094	3.900	7,50+ύψος στέγης
3	16%	0,20	2.524	500	7,50+ύψος στέγης
4	18%	0,18	1.409	250	4,50+ύψος στέγης
5	10%	0,15	5.830	840	7,50+ύψος στέγης
6	31%	0,31	1.459	450	4,50+ύψος στέγης
7	24%	0,24	3.053	715	4,50+ύψος στέγης
8	38%	0,38	1.876	700	7,50+ύψος στέγης

Χρήσεις εκτός Ο.Τ. (σταθμός καυσίμων, Η/Μ κλπ).				30	
Λοιπές Χρήσεις (δρόμοι, πεζόδρομοι, χώροι στάθμευσης, πράσινο)			14.348		
			39.400	7.800	

Συνολικό εμβαδόν χερσαίας ζώνης Μαρίνας: 39.400 μ2

Μέγιστο συνολικό εμβαδόν εκμεταλλεύσεων: 7.800 μ2

Πραγματοποιούμενος συντελεστής δόμησης: 7.800/39.400= 0,20

Μέγιστο συνολικό εμβαδόν κάλυψης: 5.505 μ2

Πραγματοποιούμενος συντελεστής κάλυψης: 5.505/39.400= 0.14 <0.15.

ΠΕΡΙΓΡΑΦΗ ΕΓΚΑΤΑΣΤΑΣΕΩΝ ΚΑΙ ΔΙΚΤΥΩΝ

Προβλέπεται η εγκατάσταση ηλεκτρομηχανολογικών (Η/Μ) εγκαταστάσεων και δικτύων για την εξυπηρέτηση των κτιρίων και των υποδομών της χερσαίας ζώνης, καθώς και των σκαφών που θα ελλιμενίζονται στη Μαρίνα. Τα δίκτυα και οι Η/Μ εγκαταστάσεις για την εξυπηρέτηση της χερσαίας ζώνης της Μαρίνας θα συνδεθούν στις περισσότερες περιπτώσεις με τα υπάρχοντα δίκτυα της πόλης της Κέρκυρας.

Οι προβλεπόμενες κύριες ηλεκτρομηχανολογικές εγκαταστάσεις είναι οι εξής:

1. Εγκατάσταση ύδρευσης άρδευσης

2. Εγκατάσταση αποχέτευσης ομβρίων

3. Εγκατάσταση πυρόσβεσης και πυρανίχνευσης, με τη τοποθέτηση κατάλληλων πυροσβεστικών φωλεών τόσο εσωτερικά των κτιρίων όσο και στα κρηπιδώματα πρόσδεσης των σκαφών σε κατάλληλα επιλεγμένες θέσεις, σύμφωνα με την εγκεκριμένη μελέτη από την οικεία Πυροσβεστική Υπηρεσία.

4. Εγκατάσταση θέρμανσης, κλιματισμού, αερισμού

5. Εγκατάσταση ισχυρών ρευμάτων στην οποία θα περιλαμβάνονται ο κεντρικός υποσταθμός, το δίκτυο φωτισμού των χερσαίων χώρων και των κρηπιδωμάτων, η εγκατάσταση του ηλεκτροπαραγωγού ζεύγους (Η/Ζ) δίπλα από το χώρο του κεντρικού υποσταθμού καθώς και οι πυργίσκοι παροχών των σκαφών οι οποίοι θα είναι εξοπλισμένοι με τριφασικούς ρευματοδότες, παροχή νερού και πρίζες τηλεφώνου.

6. Εγκατάσταση τηλεφώνωνDATA στην οποία θα περιλαμβάνονται το τηλεφωνικό δίκτυο της χερσαίας ζώνης το οποίο θα εξυπηρετεί τις κτιριακές εγκαταστάσεις, ενώ θα

συνδεθεί και με τους πυργίσκους παροχών στα κρηπιδώματα της Μαρίνας. Η εγκατάσταση καλωδίωσης κατάλληλης για την πλήρη κάλυψη της Μαρίνας σε μετάδοση φωνής και data (δομημένο καλωδιακό σύστημα). Σε καίριες θέσεις της χερσαίας ζώνης θα τοποθετηθούν καρτοτηλέφωνα για το κοινό. Προβλέπεται επίσης η εγκατάσταση δικτύου επικοινωνίας V.H.F. για την εξυπηρέτηση των αναγκών της Μαρίνας.

7. Εγκατάσταση κλειστού κυκλώματος τηλεόρασης (CCTV) το οποίο θα έχει σκοπό την επιτήρηση των εισόδων, των εξόδων και της περίφραξης της Μαρίνας, των εισόδων και εξόδων των κτιρίων, καθώς επίσης και την καταγραφή σκηνών, όταν εντοπισθεί συναγερμός είτε από το ίδιο σύστημα CCTV, είτε από το σύστημα ασφαλείας.

8. Σύστημα κεντρικού ηλεκτρονικού ελέγχου με τηλεχειρισμό για τις διάφορες χρήσεις και λειτουργίες της Μαρίνας.

9. Μέσα πρόληψης και καταπολέμησης της ρύπανσης σύμφωνα με την ισχύουσα νομοθεσία.

10. Σταθμός ανεφοδιασμού καυσίμων ο οποίος χωροθετείται στο ακραίο τμήμα του μώλου ΒΓΔΕΖΗ.Στο σταθμό καυσίμων θα τοποθετηθούν μεταλλικές δεξαμενές καυσίμου καθώς και δεξαμενές συγκέντρωσης ελαιωδών καταλοίπων και σεντινόνερων. Στο σταθμό ανεφοδιασμού προβλέπεται η επέκταση του δικτύου συλλογής λυμάτων σκαφών και του δικτύου πυρόσβεσης της Μαρίνας.

11. Άντληση των λυμάτων των ελλιμενιζομένων σκαφών η οποία θα πραγματοποιείται με εγκατάσταση κενού. Το αντλιοστάσιο κενού θα εγκατασταθεί σε ιδιαίτερο χώρο στο κεντρικό αντλιοστάσιο. Τα λύματα θα συγκεντρώνονται σε υπόγεια δεξαμενή και θα διατίθενται με καταθλιπτικές αντλίες στο δίκτυο αποχέτευσης της πόλης της Κέρκυρας. Το δίκτυο σωληνώσεων θα καλύπτει όλες τις θέσεις των ελλιμενιζομένων σκαφών και θα οδεύει στο κανάλι των Η/Μ παροχών.

Ο προϋπολογισμός του έργου ανέρχεται στο ποσό των 35.000.000 Ευρώ. 2. Ο φορέας διαχείρισης οφείλει να μεριμνήσει ώστε:

- Να ληφθούν όλες οι νόμιμες άδειες και εγκρίσεις που αφορούν στην εκτέλεση των υπ’ όψη έργων από όλες τις συναρμόδιες Υπηρεσίες.
- Να ακολουθήσει την προβλεπόμενη από το ν.3010/2002 διαδικασία για την περιβαλλοντική αδειοδότηση του έργου.
- Να τηρηθούν οι διατάξεις του ν.3028/2002 «Για την προστασία των Αρχαιοτήτων και εν γένει της Πολιτιστικής Κληρονομιάς».

- Να προηγηθεί αρχαιολογικός έλεγχος στον βυθό, πριν την έναρξη των εργασιών κατασκευής του έργου, και να υπάρχει εντεταλμένος υπάλληλος της Εφορείας Εναλίων Αρχαιοτήτων για την εποπτεία των εκσκαφικών εργασιών στο στάδιο κατασκευής του έργου.

- Για οποιαδήποτε νέα κατασκευή ή άλλη χρήση στη χερσαία ζώνη του Τουρ. Λιμένα απαιτείται σχετική έγκριση από την Η΄ Ε.Π.Κ.Α. καθώς και η παρουσία αρμοδίου υπαλλήλου στο στάδιο των εκσκαφικών εργασιών. Εφόσον η έκταση των εκσκαφικών εργασιών επιβάλλει την παρακολούθηση τους πέραν της μίας εβδομάδας θα πρέπει να προβλεφθεί ειδικό κονδύλι από τις πιστώσεις του φορέα εκτέλεσης του έργου για τη πρόσληψη επί συμβάσει υπαλλήλου ο οποίος υπό την εποπτεία της Η΄ Ε.Π.Κ.Α. θα παρακολουθεί το σύνολο των εκσκαφικών εργασιών.

Σε περίπτωση που βρεθούν αρχαιότητες οι εργασίες θα διακοπούν προσωρινά και θα ακολουθήσει σύμφωνα με την ισχύουσα νομοθεσία σύνταξη και υπογραφή Μνημονίου συνεργασίας μεταξύ του φορέα εκτέλεσης του έργου και της Η΄ Ε.Π.Κ.Α. για την πραγματοποίηση σωστικής ανασκαφικής έρευνας.

Μετά την υπογραφή του Μνημονίου θα ακολουθήσει ανασκαφική έρευνα από ειδικό συνεργείο αμειβόμενο κατά τον ίδιο τρόπο από τις πιστώσεις του έργου σύμφωνα με την ισχύουσα νομοθεσία. Μετά την ολοκλήρωση της έρευνας δύναται η Η΄ Ε.Π.Κ.Α. να γνωματεύσει όσον αφορά την πορεία των εργασιών του έργου.

Σε περίπτωση που το έργο συγχρηματοδοτείται από Κοινοτικούς Πόρους είναι απαραίτητη σύμφωνα με την ισχύουσα νομοθεσία η σύνταξη τεχνικού δελτίου ανεξάρτητου υποέργου για τη διεξαγωγή σωστικών αρχαιολογικών ερευνών με προϋπολογισμό έως και 10% του προϋπολογισμού της κύριας δαπάνης. Το εν λόγω δελτίο θα συμπληρωθεί από την Η΄ Ε.Π.Κ.Α. η οποία ως φορέας υλοποίησης του συγκεκριμένου υποέργου θα έχει και την αποκλειστική ευθύνη υλοποίησης του.

- Δεδομένου ότι η παραλιακή ζώνη του λιμένα της Κέρκυρας εντός της οποίας πρόκειται να εκτελεσθούν τα χωροθετούμενα έργα, επίκειται να ενταχθεί στην περιφερειακή ζώνη προστασίας του τμήματος της Πόλης που έχει προταθεί για ένταξη στα Μνημεία Παγκόσμιας Πολιτιστικής Κληρονομιάς της UNESCO, για οποιαδήποτε νέα κατασκευή ή άλλη χρήση στη χερσαία ζώνη του Λιμένα Σκάφων Αναψυχής Κέρκυρας απαιτείται προηγουμένως η σχετική έγκριση της 21ης Ε.Β.Α.

- Σε περίπτωση ανεύρεσης αρχαίων κατά τη διάρκεια των εργασιών οι υπεύθυνοι του έργου οφείλουν να διακόψουν τις εργασίες και να ειδοποιήσουν τις αρμόδιες εφορίες αρχαιοτήτων προκειμένου να προβούν στις ενέργειες των αρμοδιοτήτων τους.

- Δεδομένου ότι σε μικρή απόσταση από το Νέο Λιμάνι Κέρκυρας υπάρχει το διατηρητέο κτίριο, πρώην βιομηχανικό συγκρότημα «Α.Ε.Β.Ε.Κ.» επί της οδού Εθνικής Αντιστάσεως και Ιωάννου Γαρδικιώτη (Ο.Τ.450) στο Μαντούκι, ιδιοκτησίας «ΓΑΙΩΤΡΟΝ Α.Ε.Τ.Α.Π.», θα πρέπει να ληφθούν τα απαραίτητα μέτρα προστασίας ώστε να μην επηρεασθεί από την εκτέλεση των εργασιών.

- Να εφοδιασθεί με όλα τα απαραίτητα τεχνικά μέσα και εξοπλισμό αντιμετώπισης έκτακτων περιστατικών ρύπανσης της θάλασσας από πετρελαιοειδή (πλωτά φράγματα, απορροφητικές διασκορπιστικές ουσίες κ.λπ.) που θα υποδειχθούν από την οικεία Λιμενική Αρχή καθώς και τη σχεδίαση που θα εφαρμόζεται σε παρόμοια περιστατικά.

- Να τηρηθούν τα ισχύοντα από τη νομοθεσία, περί διάθεσης των λυμάτωναποβλήτων που θα προέρχονται από τις χερσαίεςπαράκτιες (υπάρχουσες και νέες) εγκαταστάσεις της ευρύτερης περιοχής του έργου.

- Να μην δημιουργηθούν οποιασδήποτε μορφής προβλήματα στην εύρυθμη λειτουργία και ασφάλεια της ναυσιπλοΐας.

- Να εξασφαλισθεί η ασφαλής διέλευση και άνετη προσόρμιση σκαφών από τυχόν περιορισμούς κατά το χρόνο κατασκευής των έργων.

- Να κατασκευασθεί δίκτυο πυρόσβεσης το οποίο θα εγκριθεί από την οικεία Πυροσβεστική Υπηρεσία βάσει της υπ’ αριθμ. 10/2002 Πυροσβεστικής Διάταξης.

- Να προβλεφθεί η δυνατότητα παροχής σωστικών μέσων και προστασίας έναντι ναυτιλιακών κινδύνων.

- Να διατίθενται υλικά και μέσα απορρύπανσης που θα υποδειχθούν από την οικεία Λιμενική Αρχή και να τηρούνται τα προβλεπόμενα από τον ν. 743/1977 (ΦΕΚ 319Α) και την υπ’ αριθμ. 3418/07/2002 (ΦΕΚ 712Β) κοινή υπουργική απόφαση, «Μέτρα και όροι για τις λιμενικές εγκαταστάσεις παραλαβής αποβλήτων που παράγονται στα πλοία και καταλοίπων φορτίων»

- Να εφοδιασθεί πριν την έναρξη των εργασιών, με την προβλεπόμενη στο άρθρο 260 του Γενικού Κανονισμού Λιμένων άδεια, από την οικεία Λιμενική Αρχή, η οποία και θα υποδείξει τυχόν απαραίτητα μέτρα για την προστασία του θαλάσσιου περιβάλλοντος και την αποφυγή ατυχημάτων κατά την διάρκεια εκτέλεσης των έργων.

- Να ληφθούν όλα τα απαραίτητα μέτρα κατά την εκτέλεση των εργασιών και την λειτουργία των έργων ώστε να μην προκύψει κίνδυνος πρόκλησης ατυχήματος στους χερσαίους και θαλάσσιους χώρους.

- Να ληφθούν υπόψη όσα αναγράφονται στον ν. 3057/2002 και στον ν. 2831/2000 με τον οποίο τροποποιήθηκε ο Γ.Ο.Κ. (ν. 1577/1985), και αφορούν την εξασφάλιση πρόσβασης και προσπελασιμότητας δημοσίων χώρων από άτομα με ειδικές ανάγκες.

- Να φωτοσημανθούν τα έργα σύμφωνα με τα σχέδια και τις οδηγίες της Υπηρεσίας Φάρων του Πολεμικού Ναυτικού, βάσει του ν. 1629/1951 «Περί Φάρων».

- Τα βυθοκορήματα από τις εκσκαφές, εφόσον δεν εναποτεθούν σε κατάλληλο προς τούτο χώρο στην ξηρά, να διασκορπισθούν σε βάθη μεγαλύτερα των πενήντα (50) μέτρων, η ισοβαθής των οποίων διέρχεται ενάμισι (1,5) ναυτικό μίλι Ανατολικά της νήσου Βίδο.

- Να εξασφαλισθεί ότι τα βάθη στα πρόσγεια του λιμένα θα είναι μεγαλύτερα από εκείνα στο εσωτερικό της λιμενολεκάνης αυτού.

- Να τοποθετηθούν ελαστικά παραβλήματα παρά τις θέσεις παραβολής των σκαφών προς αποφυγή ενδεχόμενων ναυτιλιακών κινδύνων.

- Να ενημερωθεί εγκαίρως η Υδρογραφική Υπηρεσία για την ημερομηνία έναρξης των εργασιών και το προβλεπόμενο πέρας τους, προκειμένου να προβεί στην έκδοση των σχετικών προαγγελιών για την ενημέρωση των ναυτιλομένων.

- Μετά το πέρας εκτέλεσης των εργασιών κατασκευής του έργου να αποσταλεί στην ανωτέρω Υπηρεσία

- λεπτομερής οριζοντιογραφία και ακριβές βυθομετρικό διάγραμμα προκειμένου να προβεί στην ενημέρωση των αντιστοίχων ΧΕΕ και λοιπών ναυτιλιακών βοηθημάτων.

- Μετά το πέρας εκτέλεσης των έργων, θα πρέπει να ληφθεί μέριμνα για επανακαθορισμό των ορίων αιγιαλού παραλίας σύμφωνα με τα προβλεπόμενα από τον ν. 2160/1993, άρθρο 31 παρ. 8.

Η απόφαση αυτή να δημοσιευθεί στην Εφημερίδα της Κυβερνήσεως.

Αθήνα, 17 Απριλίου 2008

Ο ΥΠΟΥΡΓΟΣ

ΑΡΙΣΤΟΒΟΥΛΟΣ ΣΠΗΛΙΩΤΟΠΟΥΛΟΣ